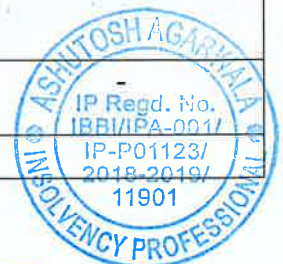


STAKEHOLDERS' CONSULTATION COMMITTEE
COX & KINGS LIMITED – In Liquidation (CIN: L63040MH1939PLC011352)
Registered Office: 603 The Co working Space, Unit No. 15, Cama Industrial Estate, Sun
Mill Compound, Lower Parel West, Mumbai – 400013
Re-Constituted Stakeholders' Consultation Committee with effect from 19th February 2024

The Liquidator had constituted the consultation committee on 19th February 2022 and subsequently re-constituted the consultation committee on 12th October 2022 and then on 08th February 2023 in compliance with the Regulation 31A and other applicable provisions of the of the IBBI (Liquidation Process) Regulations, 2016 as amended from time to time. Since DBS Bank India Limited has now assigned its financial claims to Omkara Assets Reconstruction Private Limited (Omkara ARC) under intimation to the Liquidator, the consultation committee of Cox & Kings Limited – In Liquidation has been re-constituted as given below:

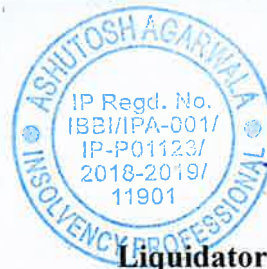
SN	Class of Stakeholders / Member of Committee	Amount of Admitted Claims of each Class of Creditors/ Creditor (in INR)	Voting Share of each Class of Creditors / Creditor based on Admitted Claims (%)	Nominated Representative
<u>Secured Financial Creditors with partly or wholly secured financial debts</u>				
1	J.C. Flowers ARC	9,15,00,28,449	11.26%	J.C Flowers ARC
2	State Bank of India	8,69,21,66,875	10.70%	State Bank of India
3	Bank of Baroda	2,67,11,21,758	3.29%	Bank of Baroda
4	Axis Bank	14,09,51,06,108	17.35%	Axis Bank
5	Kotak Bank	2,37,49,18,946	2.92%	Kotak Bank
6	Omkara ARC	48,59,99,950	0.60%	Omkara ARC
<u>Unsecured Financial Creditors with exclusively unsecured financial debts</u>				
7	Yes Bank	18,90,64,45,344	23.27%	Yes Bank
8	IndusInd Bank	7,39,94,21,901	9.11%	IndusInd Bank
9	Class of Unsecured Financial Creditors with each creditor having <5% admitted claim in total admitted claims (As listed in Annexure)	12,33,79,25,520	15.19%	Union Bank of India
<u>Classes of Stakeholders with creditors other than the Financial Creditors</u>				
10	Workmen and Employees	72,12,23,340	0.89%	Srinivas Yele
11	Governments	2,23,84,74,763	2.76%	Income Tax Dept.
12	Operational Creditors (other than workmen, employees, and governments)	2,15,16,67,988	2.65%	Hiscox Insurance Company Limited
13	Other Creditors (other than operational and financial creditors)	1,48,00,000	0.02%	La Plume Services
14	Shareholders or partners if any	Nil	0.00%	
	Total	81,23,93,00,941	100.00%	





Notes:

- a) As per the Regulation 31A(3) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 as amended from time to time, the Liquidator facilitated stakeholders of each class namely unsecured financial creditors in a class, workmen and employees, governments, operational creditors (other than workmen, employees, and governments) and other creditors (other than operational and financial creditors) to nominate their representative for participation in the consultation committee and/or the representative was selected based on the majority of the voting share of the stakeholders in any class.
- b) The members of the consultation committee are either creditors or nominated representatives of the classes of creditors and these members can participate in the meetings of the consultation committee. The voting share of a member of the consultation committee shall be in proportion to the admitted claim in the total admitted claim and the representative of any class of stakeholders shall vote in proportion to the voting share of the stakeholders it represents.
- c) The nominated representative of any class of financial creditors shall cast the vote in respect of each financial creditor or on behalf of the class of financial creditors in accordance with the provisions of subsection (3) or (3A) of section 25A of Insolvency and Bankruptcy Code, 2016 and such representative of any class of financial creditors shall not act against the interest of the financial creditor it represents and shall always act in accordance with their prior instructions.
- d) A secured creditor shall not be part of the consultation committee if it has not relinquished security interest under Section 52 of IBC and a financial creditor or its representative shall not have right to vote if it is the related party of the corporate debtor.
- e) The promoters, directors, partners, or their representatives may attend the meeting of the consultation committee but shall not have any right to vote in the meetings of the consultation committee.



Ashutosh Agarwala,
Liquidator of Cox & Kings Limited,
IP Reg. No. IBBI/IPA-001/IP-P-01123/2018-2019/11901
(Authorization for Assignment valid till 03-01-2025)
Registered Address: D-1005, Ashok Towers, Dr. S. S. Rao Road,
Parel, Mumbai 400012. Email: ashutosh.agarwala@gmail.com

Place: Mumbai
Date: 19th February 2024

ANNEXURE

**LIST OF CREDITORS
IN
CLASS OF UNSECURED FINANCIAL CREDITORS
(Each Creditor with less than 5% admitted claim in total admitted claims)**

Nominated Representative: Union Bank of India

SN	Name of Unsecured Financial Creditor in the Class of Unsecured Financial Creditors	Admitted Claim (in INR)	Voting Share within the Class of Unsecured Financial Creditors
1	Abu Dhabi Commercial Bank PJSC, Mumbai	54,71,98,664	4.44%
2	Abu Dhabi Commercial Bank PJSC, UAE	2,35,19,63,888	19.06%
3	Central Bank of India	1,72,52,98,730	13.98%
4	HDFC Bank Ltd	75,04,21,878	6.08%
5	IDFC First Bank Limited	36,73,27,889	2.98%
6	Indian Bank (Earlier: Allahabad Bank)	90,37,93,548	7.33%
7	Rattan India Finance Private Limited	44,17,15,899	3.58%
8	SBI Cards and Payment Services Limited	1,46,46,70,278	11.87%
9	Spotlight Vanijya Limited	17,47,98,903	1.42%
10	Union Bank of India (Earlier: Andhra Bank)	1,26,16,89,498	10.23%
11	UTI Trustee Company Private Ltd.	1,52,46,23,288	12.36%
12	Varanium Dynamic Trust	70,47,36,971	5.71%
13	Vivek Mundra	11,96,86,086	0.97%
	Total	12,33,79,25,520	100.00%

