

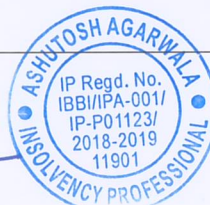
CORRIGENDUM OF SALE NOTICE DATED 26TH JULY 2022

<p><u>COX & KINGS LIMITED</u> <u>(In Liquidation)</u> Liquidator: Mr. Ashutosh Agarwala Address for Correspondence: Peninsula Business Park, Tower B, 19th Floor, Lower Parel, Mumbai 400013, India Email ID: ip.coxandkings@excedor.com Contact Persons: Abhirish/ Shweta (Mob: +91-8689888110/ 9821139018)</p>
<p>E-Auction Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date and Time of E-Auction: 08th August 2022 at 02.00 PM to 04.00 PM (With unlimited extension of 5 minutes each)</p>

Sale of Assets of **Cox & Kings Limited (in Liquidation)** by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated 16th December 2021. The sale will be done by the undersigned through the e-auction platform <https://www.eauctions.co.in>.

(All figures in INR)

Assets Description*	Block	Reserve Price (Excluding GST)	EMD Amount	Incremental Value
Network Equipment	I	5,65,000	56,500	10,000
Telecom Equipment	II	5,25,000	52,500	10,000
Motor Vehicles	III			
i. BMD 730 LD		8,55,000	85,500	10,000
Residential Flats	IV			
i. Bangalore Flat: J-65, Sixth Floor, Diamond District, Kodihalli Village, Bangalore Airport Road, Near		1,40,00,000	1,00,000	1,00,000


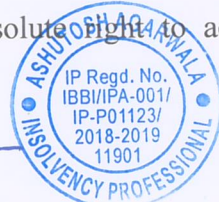


	Kanakdasa Park, Bangalore - 560071			
ii.	Mumbai Flat: Flat 2, Wing -C ,11th Floor, Kanti Apartments, Mount Mary Road, Bandra, Mumbai - 400050		2,30,00,000	2,00,000
				2,00,000

*All the Assets in Block I to Block III form part of the Liquidation Estate formed by the Liquidator except for the Assets in Block IV on which the security interest would be realized by the Secured Creditor to recover its debts.

Terms and Condition of the E-auction are as under:

1. E-Auction will be conducted on **“AS IS WHERE IS”, “AS IS WHAT IS”** and **“WHATEVER THERE IS BASIS”** through approved E-Auction Service Provider M/s Linkstar Infosys Private Limited.
2. The complete E-Auction Process Information Document containing details of the Assets, E-Auction Bid Application Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://www.coxandkings.com/liquidation-process/>
3. The Interested Bidders, prior to submitting their bid, should make their independent inquiries regarding the Assets, title of the Assets, dues of local taxes, other charges payable, if any, and inspect the Assets at their own expenses and satisfy themselves.
4. The Liquidator does not give any assurance or warranty of the physical condition of Assets under E-Auction and their suitability for any sort of operation or purposes that the intending bidder envisages for the Assets under E-Auction.
5. The Successful Bidder shall be responsible for the applicable stamp duties, transfer charges and fees, GST or any other taxes related to the sale under E-Auction., and for completion/perfection of the documents relating to the sale of assets under E-Auction.
6. The Interested Bidder should submit Expression of Interest for participation in the E-Auction Process along with other requirements as specified in the E-Auction Process Information Document before 5th August, 2022 and submit the evidence of the payment of Earnest Money Deposit (EMD) on or before 07th August, 2022 to the Liquidator either at the Address for Correspondence or on the Email ID: ip.coxandkings@excedor.com
7. The Eligible Bidders will be identified by the Liquidator and only the Eligible Bidders can participate in E-Auction on the portal (<https://www.eauctions.co.in>). The E-Auction service provider (Linkstar Infosys) will provide User Id and Password by email to Eligible Bidders for registration on their portal.
8. The Liquidator has the absolute right to accept or reject any or all offer(s) or

adjourn/postpone/cancel the E-Auction or withdraw any block of assets or portion thereof from the auction proceeding at any stage without assigning any reason thereof.

9. The sale shall be subject to provisions of Insolvency and bankruptcy code, 2016 and regulations made thereunder.



Ashutosh Agarwala

Liquidator in the matter of Cox & Kings Limited

IBBI Registration No.: IBBI/IPA-001/IP-P01123/2018-2019/11901

IBBI Registered Address: D-1005, Ashok Towers, Dr. S. S. Rao Road,
Parel, Mumbai City, Maharashtra ,400012.

Place: Mumbai

Date: 27th July 2022

E-AUCTION PROCESS INFORMATION DOCUMENT

Invitation for Bids for E-Auction of Assets of Cox & Kings Limited

Date of Public Announcement

“26/07/2022”

Date of E-Auction

“08/08/2022”

Address for Correspondence:

Excedor Resolvency Private Limited, IPE,
(IBBI Recognition Number: IBBI/IPE/0119)
Peninsula Business Park, Tower B, 19th Floor,
Lower Parel, Mumbai 400 013, Maharashtra, India.

Email: ip.coxandkings@excedor.com

Issued by:

Mr. Ashutosh Agarwala
Liquidator of Cox & Kings Limited
IBBI Regn. No: IP Regn. No. IBBI/IPA-001/IP-P01123/2018-2019/11901
IP Registered Address: D-1005, Ashok Towers, Dr. S. S. Rao Road,
Parel, Mumbai 400012.

Email: ashutosh.agarwala@gmail.com

(A Company under Liquidation Process vide National Company Law Tribunal
Order dated 16th December, 2021)

Notes:

1. This E-Auction Process Information Document is issued only for the Interested Bidders.

2. Terms and Conditions, timelines and other requirements for participating in the E-Auction are provided in the E-Auction Process Information Document which is available on the website of Cox & Kings Limited (in Liquidation) <https://www.coxandkings.com/liquidation-process/>

3. Bidders desirous to submit their Bid have to submit their Bids on E-Auction Portal <https://www.eauctions.co.in>

DISCLAIMER

- 1. This E-Auction Process Information Document is issued by Ashutosh Agarwala, the Liquidator appointed by National Company Law Tribunal ('NCLT'), in the matter of Cox & Kings Limited (in Liquidation) general information purposes only.*
- 2. The purpose of this document is to lay out the process for submitting the E-Auction Bids for the Asset of Cox & Kings Limited (in Liquidation) (the "Company" or "Corporate Debtor") in accordance with the Insolvency and Bankruptcy Code, 2016 (the "Code").*
- 3. This document is not a statutory document and it has not been approved or registered with any regulatory or statutory authority of Government of India or any State Government. Nothing herein or in materials relating to the E-Auction Process Information Document should be construed as legal, financial, accounting, regulatory or tax advice by the Liquidator.*
- 4. It is to be noted that no information being provided in this E-Auction Process Information Document, claims to be comprehensive; independent due diligence of the interested users of this document or the bidders is highly recommended.*
- 5. This E-Auction Process Information Document and information contained herein or disclosed should not be printed, reproduced, transmitted, sold, distributed, or published by the recipient, without prior written approval from the Liquidator.*
- 6. Neither the Liquidator, nor his Insolvency Professional Entity, his Partners, Legal Associates, or other Professionals shall be liable for any damages, whether direct or indirect, including loss of revenue or profits that may arise from or in connection with the use of this E-Auction Process Information Document, including for the E-Auction Process Participant not being selected as a Successful E-Auction Process Participant or on account of any decision taken by the Liquidator.*
- 7. Further, apart from the provisions set out in this E-Auction Process Information Document, the E-Auction Process Applicant shall be responsible for fully satisfying the requirements and provisions of the Insolvency and Bankruptcy Code 2016 and of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as well as all laws in force that are or may be applicable to the applicant or the sale process and for obtaining requisite regulatory.*

8. *It is to be noted that by procuring a copy of this E-Auction Process Information Document, the recipient accepts the terms of this disclaimer, which forms an integral part of this E- Auction Process Information Document and part of all the other terms and conditions of this E- Auction Process Information Document.*
9. *Under no circumstances shall the E-Auction Participant make any contact, direct or indirect, by any mode whatsoever, with the Company until the Liquidator gives his Written Permission.*
10. *The Assets of the Company are proposed to be sold on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse" basis and the proposed sale of assets of the Company does not entail transfer of any other title, except the title which the Company had on its assets as on date of transfer. The Liquidator does not take or assume any responsibility for any shortfall or defect or shortcoming in the moveable/immovable assets of the Company.*
11. *The Bidder shall bear all its costs and charges associated with or relating to the preparation and submission of its bid including but not limited to Physical and Electronic preparation, copying, postage, delivery fees, expenses associated with any demonstrations or presentations which may be required by the Liquidator or any other costs incurred in connection with or relating to its bid.*
12. *This E-Auction Process Information Document is neither an agreement nor an offer by the Liquidator to the Bidders or any other person. The objective of this E-Auction Process Information Document is to provide interested parties with information that may be useful to them in making their bids. It may be noted that the assumptions, assessments, statements and information contained in the E-Auction Process Information Document may not be complete, accurate, adequate or correct. Each Bidder should, therefore, conduct its own due-diligence, investigations and analysis and should also check the accuracy, adequacy, correctness, reliability and completeness of the assumptions, assessments, statements and information contained in this E-Auction Process Information Document and may get independent advice from appropriate sources.*
13. *Information provided in this E-Auction Process Information Document to the Bidder(s) has been collected and collated from several sources. The information given by no means claims to be an exhaustive account of statutory requirements and should not be regarded as complete. The Liquidator accepts no liability or responsibility for the authenticity, accuracy or otherwise for any statement or information contained in the E-Auction Process Information Document.*

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A. IMPORTANT INFORMATION FOR BIDDING.

1. This E-Auction Process Information Document has been issued for the purpose of carrying out electronic auction (**E-Auction**) of assets of Cox & Kings Limited (in liquidation) (the “**Company**” or “**Corporate Debtor**”) under the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (**Liquidation Process Regulations**).
2. The information provided in this E-Auction Process Information Document should be read together with the provisions of the Code and the Liquidation Process Regulations. In the event of a conflict between this E-Auction Process Information Document and the Code or the Liquidation Process Regulations, the provisions of the Code or the Liquidation Process Regulations, as the case may be, shall always prevail.
3. The information contained in this E-Auction Process Information Document or subsequently provided to Bidder(s), whether verbally or in documentary or any other form by or on behalf of the Liquidator, is provided to Bidder(s) on the terms and conditions as set out in this E-Auction Process Information Document.
4. The Liquidator may in his absolute discretion, but without being under any obligation to do so, update, amend or supplement the information, assessment or assumptions contained in this E-Auction Process Information Document.
5. The issuance of this E-Auction Process Information Document does not imply that the Liquidator is bound to select a Bidder or to appoint the Preferred Bidder as Successful Bidder for the Assets of the company and

the Liquidator reserves the right to reject all or any of the Bidders or Bids without assigning any reason whatsoever.

6. Linkstar Infosys Private Limited, 9-C, Vardan Complex, Near Vimal House, Lakhudi Circle, Navrangpura, Ahmedabad-380014 (**E-Auction Service Provider**) has been appointed as the E-Auction Service Provider. The sale of the Assets of the Company shall be undertaken by the E-Auction Service Provider for and on behalf of the Seller through an E-auction platform provided on the website portal of the E-Auction Service Provider (**Platform**). Other details with respect to the E-auction are as follows:

Type of Bid	E-Auction
Seller	Ashutosh Agarwala (Liquidator for Cox & Kings Limited)
Website of E-Auction service provider	https://www.eauctions.co.in/
Service Provider	Linkstar Infosys Private Limited, Contact: Mr. Dixit Prajapati Email ID: admin@eauctions.co.in Mobile No: +91 7874138237/ 9870099713
Special Instructions	Please note that this bidding is a serious matter and last-minute bidding may lead to unnecessary lapses Neither the E-Auction Service Provider nor the Liquidator will be responsible for any lapses on part of the Bidders.

7. All terms and conditions with respect to the sale of the assets of the company shall be governed by the directions of the Liquidator, NCLT and in accordance with the provisions of applicable laws. As mandated by the NCLT, the Liquidator shall exercise all rights with respect to sale of the Assets and it would be open to the Liquidator to appoint such experts, professionals, or other persons, as the Liquidator might think necessary in consultation with NCLT so as to enable the sale of the

assets.

8. The Annexures to this E-Auction Process Information Document shall form an integral part hereof and this E-Auction Process Information Document shall always be read in conjunction with the Annexures appended hereto.

B. KEY DEFINITIONS

“Adjudicating Authority” or **“NCLT”** shall mean the Hon’ble Mumbai Bench of the National Company Law Tribunal;

“Applicable Laws” shall mean, all the applicable laws, codes, regulations, rules, guidelines, circulars, re-enactments, revisions, applications and adaptations thereto, judgments, decrees, injunctions, writs and orders of any court, arbitrator or governmental agency or authority, rules, regulations, orders and interpretations of any governmental authority, court or statutory or other body applicable for such transactions including but not limited to the IBC, Liquidation Regulations, Companies Act, 1956 / 2013 (as applicable), Competition Act, 2002, Transfer of Property Act, 1882, Sale of Goods Act, 1930, Foreign Exchange Management Act, 1999, whether in effect as of the date of this E-Auction Process Information Document or thereafter and each as amended from time to time; *to extent they are consistent with provisions of IBC 2016 & rules made thereunder and in case of any inconsistency the provisions of IBC shall prevail as per section 238 of the IBC Code 2016.*

“Bid” means, any bid submitted by the Bidders as required in terms of this E-Auction Process Information Document and in accordance with the provisions of IBC read together with the Liquidation Process Regulations and the Applicable Laws;

“Control” shall mean a Person holding more than 26% (twenty six percent) of the voting share capital in a company or the ability to appoint majority of the directors on the board of another company or the ability of a company to direct or cause direction of the management and policies of another company,

whetherby operation of law or by contract or otherwise;

“E-Auction Process Participant” or **“Bidder”** mean, Person or Persons who submitted a bid as per the E-Auction Process Information Document; and shall include an Eligible Bidder or the Successful Bidder, as the case may be, and as the context requires;

“E-Auction Process Information Document” means this document including all the appendices hereto, for the purposes of setting out the process for submission of a bid and selection of Successful Bid in accordance with the provisions of the IBC and shall include all supplements, modifications, amendments, alterations or clarifications thereto issued in accordance with the terms hereof.

“Reserve Price” shall mean a price fixed by the Liquidator from which the bidding in the e-auction will start.

“IBC” shall mean Insolvency and Bankruptcy Code, 2016 and the related rules and regulations issued there under, as amended from time to time.

“Liquidation Process Regulations” means, the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as amended from time to time;

“Liquidator” means an insolvency professional appointed as a liquidator in accordance with section 34 of the IBC;

“Person” shall mean an individual, a partnership firm, an association, a corporation, a limited company, a trust, a body corporate, bank or financial institution or any other body, whether incorporated or not;

“Eligible Bidder(s)” shall mean a Bidder who fulfills the eligibility criteria listed out in the E-Auction Process Information Document.

“Successful Bidder” or **“Successful E-Auction Process Participant”** means, the

Eligible Bidder whose bid is approved and who is declared Successful by the Liquidator at the end of the determined auction phase.

C. OVERVIEW OF COMPANY.

1) Brief Background:

- i. Cox & Kings Limited, having (CIN: L63040MH1939PLC011352), having the registered address at: Unit No. 313, 3rd Floor, Turf Estate, Mahalaxmi, Mumbai - 400011 established on June 7, 1939, is a tours and travel company incorporated under the Companies Act, 1956.
- ii. Cox & Kings had operations in 22 countries across 4 continents and was offering its services through 12 branch sales offices and 169 franchisees across India and has catered to more than 7 million customers.
- iii. The Company used to provide end to end travel solutions including land, air, cruise bookings, hotel bookings, in transit arrangements, local sightseeing, visa, passport and medical insurance assistance and such other destination management services. Additionally, it has also provided value added services, travel arrangements for trade fairs, providing private air charter services etc.

2) Present Status:

- i. The Hon'ble National Company Law Tribunal, Mumbai Bench passed an order dated 22nd October, 2019 for the initiation of Corporate Insolvency Resolution Process against Cox & Kings Limited. Since the Resolution Plan was not submitted by any of the Prospective Resolution Applicants, the Hon'ble NCLT, Mumbai Bench ordered for Liquidation of the Company on 16th December 2021 based on the recommendation of the Committee of Creditors.
- ii. In the same order, Ashutosh Agarwala, an Insolvency Professional, holding IBBI Registration Number: IBBI/ IPA-001/IP-P-01123/2018-2019/11901, was appointed as the Liquidator of the Company.

- iii. Further it is the endeavor of the Liquidator to sell the assets comprising the liquidation estate of the Company in the manner specified under Regulation 32 of the Liquidation Process Regulations, any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per directions, if any, of the NCLT in respect of the liquidation process of the Company and in the manner specified in this E-Auction Process Information Document.
- iv. The E-Auction would be conducted in the manner specified in the Schedule I, as provided under Regulation 33 of the Liquidation Process Regulations, any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per directions, if any, of the NCLT in respect of the liquidation process of the Company and in the manner specified in this E-Auction Process Information Document.

D. ELIGIBILITY CRITERIA FOR BIDDERS.

An E-Auction Process Applicant shall not be eligible to submit a Bid for purchase of assets of the Company if he falls under ineligibility criteria as set out in Section 29A of the IBC (as amended from time to time).

A careful reading of Section 29A of the IBC states that a person shall not be eligible to submit a bid, if such person, or any other person acting jointly or in concert with such person –

- a) Is an undischarged insolvent;
- b) Is a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;
- c) At the time of submission of the resolution plan has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-

performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) 3 [or the guidelines of a financial sector regulator issued under any other law for the time being in force,] and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

Provided that the person shall be eligible to submit a resolution plan if such person makes payment of all overdue amounts with interest thereon and charges relating to nonperforming asset accounts before submission of resolution plan:

Provided further that nothing in this clause shall apply to a resolution applicant where such applicant is a financial entity and is not a related party to the corporate debtor.

Explanation I.- For the purposes of this proviso, the expression "related party" shall not include a financial entity, regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

Explanation II.— For the purposes of this clause, where a resolution applicant has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non- performing asset and such account was acquired pursuant to a prior resolution plan approved under this Code, then, the provisions of this clause shall not apply to such resolution applicant for a period of three years from the date of approval of such resolution plan by the Adjudicating Authority under this Code;

- d) Has been convicted for any offence punishable with imprisonment:
 - i. for two years or more under any Act specified under the Twelfth Schedule; or

- ii. for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to a person after expiry of a period of two years from the date of his release from imprisonment:

Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I;

- e) Is disqualified to act as a director under the Companies Act, 2013;
Provided that this clause shall not apply in relation to a connected person referred to in clause (iii) of Explanation I;
- f) Is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- g) Has been a promoter or in the management control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;

Provided that this clause shall not apply if a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place prior to the acquisition of the corporate debtor by the resolution applicant pursuant to a resolution plan approved under this Code or pursuant to a scheme or plan approved by a financial sector regulator or a court, and such resolution applicant has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction;

- h) Has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part.

- i) Is subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or
- j) Has a connected person not eligible under clauses (a) to (i)

Explanation – For the purposes of this clause, the expression “connected person” means

- i.* Any person who is the promoter or in the management or control of the E- auction process applicant; or
- ii.* Any person who shall be the promoter or in management or control of the assets of the Company pursuant to sale thereof as part of the liquidation process of the Company; or
- iii.* The holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii)

Provided that nothing in clause (iii) of this Explanation shall apply to a bidder where such bidder is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression “related party” shall not include a financial entity regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor solely on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

Explanation II – For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central Government may, in consultation with the financial sector regulator, notify in this behalf, namely: –

- (a)* a scheduled bank;
- (b)* any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the

Financial Action Task Force Standards and is a signatory to the International Organization of Securities Commissions Multilateral Memorandum of Understanding;

- (c)* any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of 1999);
- (d)* an asset reconstruction company register with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
- (e)* an Alternate Investment Fund registered with Securities and Exchange Board of India;
- (f)* such categories of persons as may be notified by the Central Government.

E. DOCUMENTS REQUIRED FROM BIDDERS.

- 1) The E-Auction Process Applicant or the Bidder would need to submit the following forms, documents and authorizations as part of the Auction Plan by the bidder(s):
 - a) Ownership Structure and Composition of the E-Auction Process Applicant / Bidder along with self-certified Proof of Identity, Current Address Proof, PAN card, Valid e-mail ID, Landline and Mobile Phone number.
 - b) Authorization to the Signatory (in case the Bidder is a legal entity).
 - c) Affidavit and Undertaking by the E-Auction Process Applicant (through Authorized Signatory, in case the Bidder is a legal entity). The Format for the Affidavit and Undertaking is attached

vide' Annexure I.

d) An Eligible Bidder will need to submit the duly filled and signed Bid Application Form attached vide' Annexure II.

e) An Eligible Bidder will also submit duly filled and signed Declaration by Bidders attached vide' Annexure III.

- 2) The Affidavit and Declaration as per the formats set out in Annexure I & III must be executed in accordance with applicable law and it must be issued in accordance with the constitutional documents of the Bidder, if applicable, after obtaining all corporate approvals as may be required. The extract of constitutional documents and certified copies of the corporate approvals must be enclosed with the declaration. In case of Bidder being an individual, the declaration must be personally signed by the Bidder. Further in case the Bidder is not an individual, the declaration must be signed by a person who is in full time employment of the Bidder and duly authorized to sign the same.
- 3) All the aforementioned documents are to be provided both in soft as well in the original physical copies by the Bidder (s) to the Seller/Liquidator in accordance with the E-Auction Process Information Document.
- 4) Further, it should be noted that at any stage of the E-Auction Process, the Liquidator may ask for any documents from the E-Auction Process Applicant/Bidder to evaluate their eligibility. The Liquidator, at his discretion may disqualify the E-Auction Process Applicant/Bidder for non-submission of the requested documents.

F. ASSETS TO BE AUCTIONED.

The following timetable shall apply to the E-Auction Process Information Document. The timetable may be amended by the Liquidator through issuance of an addendum to the E-Auction Process Information Document.

(Amount in INR)

Assets Description*	Block	Reserve Price (Excluding GST)	EMD Amount	Incremental Value
Network Equipment	I	5,65,000	56,500	10,000
Telecom Equipment	II	5,25,000	52,500	10,000
Motor Vehicles	III			
i. BMD 730 LD		8,55,000	85,500	10,000
Residential Flats	IV			
i. Bangalore Flat: J-65, Sixth Floor, Diamond District, Kodihalli Village, Bangalore Airport Road, Near Kanakdasa Park, Bangalore - 560071		1,40,00,000	1,00,000	1,00,000
ii. Mumbai Flat: Flat 2, Wing -C ,11th Floor, Kanti Apartments, Mount Mary Road, Bandra, Mumbai - 400050		2,30,00,000	2,00,000	2,00,000

*All the Assets in Block I to Block III form part of the Liquidation Estate formed by the Liquidator except for the Assets in Block IV on which the security interest would be realized by the Secured Creditor and the proceeds shall be applied to recover the debts due to the Secured Creditor as per Section 52 of the Code and Regulation 37 of Liquidation Process Regulations.

Important Terms and Conditions of Sale by E-Auction Process:

- 1) The auction is being conducted strictly on an “As is where is basis”, As is what is basis”, Whatever there is basis”, “Without recourse” basis and as such the said disposition is without any kind of warranties and indemnities. Bidders are advised to go through all the terms and conditions of sale given in this E-Auction Process Information Document and also in the Notice of Sale before participating in the online Bidding / Auction.
- 2) The Successful Bidder shall be responsible for the applicable stamp duties, transfer charges and fees, GST or any other taxes related to the sale under E-Auction, and for completion/perfection of the documents relating to the sale of assets under E-Auction.
- 3) The bidding shall be done collectively for Block of Assets in respect of Block No. I to Block No. II and individually for each of the Assets in respect of Block No. III to Block No. IV. The Successful Bidder(s) shall be required to furnish the distribution of the Bid between the individual Assets of Block I and Block II before taking the delivery of the assets of these particular Blocks of Assets.
- 4) The E-Auction shall entitle the Successful Bidder to all the rights of the incumbent holder in respect of the Assets. Details of the Assets as provided in the E-Auction Process Information Document are as per the details available with the Liquidator and neither the Liquidator nor any of the professionals shall, in any way, be responsible for any variation in the extent of the assets due to any reason.
- 5) Eligible Bidders are requested to inspect the Assets and satisfy themselves regarding the physical nature, condition, extent of the Assets and their suitability for any sort of operation or purposes that the Interested Bidder(s) envisages for the Assets under E-Auction prior to submission of their online

bids. All costs incurred in connection with such inspection shall be borne by the Bidders.

- 6) Eligible Bidders may request the Liquidator to arrange site visit for the inspection of the Assets/Property(ies). The Liquidator may coordinate a site visit for Eligible Bidders at any time prior to the closure of the E-Auction process, following a request for such a visit by the Eligible Bidders. The Liquidator will communicate, in advance, to such Eligible Bidder, all the relevant details, terms and conditions, if any, with respect to such Site Visit. The Liquidator reserves the right to not arrange a site visit for any reason whatsoever, irrespective of the request of the Eligible Bidder.
- 7) The Assets in respect of Block No. I and Block No. II shall be delivered in cartons on FOR (Free of Road) basis at the nearest point of loading for the road carriers at the warehouses located in MIDC Road, Taloja, Navi Mumbai 410208, and Khandale, Taluka – Shirur, Pune – 412209. As regards the Assets in Block III, these shall be delivered from the parking lot situated in Prabhadevi, Mumbai – 400013.

G. EARNEST MONEY DEPOSIT (EMD).

1. All Eligible Bidders must deposit an Earnest Money Deposit (EMD) amount for the specific blocks or assets that they intend to bid for by NEFT/RTGS only.
2. The Earnest Money Deposit paid by the Eligible Bidder will not bear any interest and the same has to be deposited through RTGS / NEFT to the account number of the company as provided under:

Account Number	32584510430
Name of the Bank A/c	Cox & Kings Limited in Liquidation
Bank Name	State Bank of India
Branch	Commercial Branch, N. G. N. Vaidya Marg, Fort, Mumbai 400 023

IFSC Code	SBIN0006070
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3. The entire EMD amount shall be remitted by the Eligible Bidder(s) from one bank account only and that should be owned by the Eligible Bidder.
4. Eligible Bidders shall preserve the remittance Challan and shall produce the same in front of the Liquidator as and when demanded.
5. All the payments to be made by the Eligible Bidder under the E-auction shall be intimated to the Liquidator at ip.coxandkings@excedor.com

Forfeiture of Earnest Money Deposit from the Eligible Bidder.

It is to be noted that the Earnest Money furnished can be forfeited at any time, upon the occurrence of any of the following events:

1. If there is a breach of any of the conditions under this E-Auction Process Information Document by the Eligible Bidder or in case Bidder is found to have made any misrepresentation; or
2. If Eligible Bidder is found to be ineligible to submit the bid as per the conditions set out in Section 29A of the IBC (as amended from time to time) or is found to have made a false or misleading declaration of eligibility as per the conditions set out in Section 29A of the IBC (as amended from time to time); or
3. If the Successful Bidder withdraws the E-Auction Bid Application/ Bid, the Liquidator shall have the right to forfeit the Earnest Money furnished by the Successful Bidder.
4. If the Successful Bidder fails to make the complete payment within 7 days of the receiving the intimation of being the Successful Bidder from the Liquidator.

H. DECLARATION OF SUCCESSFUL BIDDER.

1. The Liquidator at the end of the E-Auction Process as outlined in Annexure IV, shall declare the Successful Bidder for the specific Block of Assets or Assets of the Corporate Debtor put for E-Auction. The Successful Eligible Bidder shall be determined on the basis of highest Bid received for the specific Block(s) of the Assets by the Liquidator via the E-Auction portal process and the same shall be communicated to the Successful Bidder via email/other electronic mode.
2. The Eligible Bidder who submits the highest Bid shall be declared Successful Bidder and the Liquidator shall issue "Letter of Intent" .. The EMD deposited for bidding by the Successful Bidder will be treated as Deposit for participating in the Auction Process. Issuance of Letter of Intent does not confirm sale in favor of the Applicant making the highest Bid, it is subject to the fulfilment of Terms & Conditions of E-Auction stated here in. The possession & ownership of the Assets will be passed on only after payment of full amount including taxes, duties, & other charges, if any, as per timelines and fulfilment of the terms & conditions of E-Auction Process Information Document.
3. In case of any dispute / discrepancy, the Liquidator shall have the sole discretion to assess the E- Auction Bids and declare the Successful Bidder offering maximum value for the auctioned Assets. This right of selecting and declaring the Successful Bidder shall solely rest with the Liquidator at all times.

Refund of Earnest Monet Deposit to E-Auction Participants

1. Unless expressly indicated by the Successful Bidder, the Earnest Money shall be set-off against or used as part of the consideration to be paid by

the Successful Bidder.

2. The EMDs of the Unsuccessful Applicants shall be refunded within 15 days from the date of declaration of Successful Bidder and issue of invitation to make balance payment by the Liquidator to the Successful Bidder. In case of cancellation of the sale by E-Auction Process of any Block or Asset, the EMDs of the Applicants shall be refunded without any interest within 15 days of the date of cancellation of the sale by E-Auction Process.
3. Please note there is no interest payable on EMD in any condition. In case the E-Auction Process fails for any Block or Asset, then the Earnest Money paid by the Eligible Bidders shall be returned (without interest) to the Bidders within 15 days of the date of the failed E-Auction Process for any of the Blocks or Assets.

Agreement for Sale & Payment of Sale Consideration

1. The Successful Bidder(s) shall pay the full Sale Consideration and execute the Agreement for Sale within 7 days of the receiving the intimation of being the Successful Bidder from the Liquidator in respect of Assets within Block No. I to Block No. III. On payment of entire Sale Price and upon completion of sale formalities, the Liquidator shall transfer such Assets to the Successful Bidder(s) and the Assets shall be delivered to the Successful Bidder(s) in the manner specified in the Agreement for Sale.
2. The Successful Bidder(s) shall pay 10% of the Sale Consideration and execute the Agreement to Sell within 15 days of the receiving the intimation of being the Successful Bidder from the Liquidator in respect of Assets within Block No. IV. On payment of balance Sale Consideration and upon completion of sale formalities, the Liquidator shall transfer such Assets to the Successful Bidder(s) by execution and registration of Sale Deeds and the Assets shall be delivered to the Successful Bidder(s) in the manner specified in the Agreement to Sell

3. In case of failure on the part of the Successful Bidder to fulfil the terms & condition of E-Auction Process Information Document and / or to take possession of the assets within agreed period, the EMD / Deposit and any other amount deposited / paid by the Successful bidder shall be forfeited and the said Successful bidder shall neither have any claim of whatsoever on the Blocks or Assets nor on any part of the sum for which it may be subsequently sold.

I. FRAUDULENT AND CORRUPT PRACTICES.

1. The Eligible Bidders shall observe the highest standard of ethics during the E-Auction Process and subsequently during the closure of the E-Auction Process and declaration of Successful Bidder. Notwithstanding anything to the contrary contained in this E-Auction Process Information Document, the Liquidator shall reject an auction bid, as the case may be, without being liable in any manner whatsoever to the Eligible Bidder, if the Liquidator, at his discretion, determines that the Eligible Bidder has, directly or indirectly or through an agent, engaged in corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice in the E-Auction Process or has, undertaken any action in respect of such process which results in the breach of any Applicable Law including the Prevention of Corruption Act, 1988. In such an event, the Liquidator shall have the right to encash the Earnest Money furnished by the Bidder.
2. For the purposes of this Clause, the following terms shall have the meaning hereinafter respectively assigned to them:

“Coercive practice” shall mean impairing or harming, or threatening to impair or harm, directly or indirectly, any person or property to influence any person’s participation or action in the auction Process;

“Corrupt practice” shall mean

(i) the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence the actions of any person connected with the auction Process (for avoidance of doubt, offering of employment to or employing or engaging in any manner whatsoever, directly or indirectly, any official of the Liquidator or the Company, who is or has been associated or dealt in any manner, directly or indirectly with the auction Process or arising there from, before or after the execution thereof, at any time prior to the expiry of 1(one) year from the date such official resigns or retires from or otherwise ceases to be in the service of the Liquidator or the Company, shall be deemed to constitute influencing the actions of a person connected with the auction Process); or

(ii) engaging in any manner whatsoever, during the auction Process or thereafter, any person in respect of any matter relating to the Company, who at any time has been or is a legal, financial or technical adviser of the Liquidator or the Company, in relation to any matter concerning the auction process;

“Fraudulent practice” shall mean a misrepresentation or omission of facts or suppression of facts or disclosure of incomplete facts, in order to influence the auction Process;

“Restrictive practice” shall mean forming a cartel or arriving at any understanding or arrangement among the auction process Applicants with the objective of restricting or manipulating a full and fair competition in the auction Process; and

“Undesirable practice” shall mean (i) establishing contact with any person connected with or employed or engaged by the liquidator with the objective of canvassing, lobbying or in any manner influencing or attempting to influence the auction Process; or (ii) having a Conflict of Interest.

3. The Bidder shall not involve himself for any of his representatives in price manipulation of any kind directly or indirectly by communicating with other Bidders. Further the Bidder shall not divulge either his bid or any other details provided to him by the Liquidator.

J. COSTS, EXPENSES AND TAX IMPLICATIONS.

1. The Bidder shall be responsible for all the costs incurred by it on account of its participation in the Auction Process, including any costs associated with participation in the discussion Meeting (if any), etc. The Liquidator shall not be responsible in any way for such costs, regardless of the conduct or outcome of the auction Process.
2. It is hereby clarified that the E-Auction Process Applicant shall make its own arrangements including accommodation for the discussion meeting (if organized) and all costs and expenses incurred in that relation shall be borne by the E-Auction Process Applicant.
3. It is to be noted that all taxes applicable (including stamp duty implications and registration charges) on sale of assets would be borne by the Successful Bidder:
 - a) The sale attracts statutory charges etc. as per relevant laws
 - b) The Successful Bidder shall bear all the necessary expenses (if any) like applicable transfer charges, fees, etc.
 - c) Purchaser has to bear the cess or other applicable tax i.e., GST, TDS etc.
4. It is expressly stated that the Liquidator does not take or assume any responsibility for any minor dues or otherwise, of the Company, including such dues, if any, which may affect transfer of the Blocks or Assets in the name of the Successful Bidder and such dues, if any, will have to be borne / paid by the Successful Bidder. The E-Auction process applicant shall be responsible for fully satisfying the requirements of the IBC and the related Regulations as well as all Applicable Laws that are

relevant for the sale process.

K. GOVERNING LAW AND JURISDICTION.

This E-Auction Process Information Document, the auction Process and the other documents pursuant to the E-Auction Process Information Document shall be governed by the laws of India and any dispute arising out of or in relation to the E-Auction Process Information Document or the E-Auction Process shall be subject to the exclusive jurisdiction of the Adjudicating Authority, Courts and Tribunals at Mumbai, India.

L. TIMELINE.

The following timeline shall apply to the E-Auction Process Information Document. The timetable may be amended by the Liquidator through issuance of an addendum to the E-Auction Process Information Document.

Sl. No.	Event	Timeline
1.	Public Notice of E-Auction (including availability of E-Auction Process Information Document and other relevant documents)	26/07/2022
2.	Submission of Eligibility Documents by Bidders (Bid Application Form, Section 29A compliant Affidavit, Declaration by Bidders).	05/08/2022
3.	Declaration of Eligible Bidder(s) by Liquidator	Within One (1) day of submission of Eligibility Documents
4.	Site Visits, Information Sharing and Discussion Meetings (For Eligible Bidder(s) within One (1) day of declaration as Eligible Bidder)	07/08/2022

5.	Submission of Earnest Money Deposit (EMD) within One (1) day of declaration as Eligible Bidder.	07/08/2022
6.	E - Auction	08/08/2022 (From 2.00 PM to 04.00 PM) with unlimited extension of 5 min each

ANNEXURE I

FORMAT OF AFFIDAVIT BY BIDDER UNDER SECTION 29A OF THE CODE

[To be submitted by each Bidder and in case the Bidder is a consortium, then to be submitted by each member of such consortium]

[To be stamped with adequate value under the Stamp Act applicable to the particular state and duly attested by Notary Public]

AFFIDAVIT

I, [_____] [name of the chairman/managing director/director/authorized person of Bidder], son of [____], aged about [____] years, currently residing at [Address to be inserted] and having Aadhaar / Passport number [____], on behalf of [name of the Bidder] having registered office at [____] ("Bidder") pursuant to authorization of the Board of Directors of the Bidder dated [____] (as enclosed herewith), do solemnly affirm and state to the Liquidator of Cox & Kings Limited ("Corporate Debtor") ("Liquidator") as follows:

a. That I am duly authorized and competent to make and affirm the instant affidavit for and on behalf of the Bidder in terms of [resolution of its board of directors/ power of attorney dated [____]]. I hereby unconditionally state, submit and confirm that the document is true, valid and genuine.

b. I hereby unconditionally state, submit and confirm that the Bidder is not disqualified from submitting a Bid in respect of the Corporate Debtor, pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

c. That neither the (i) Bidder nor (ii) any person acting jointly or in concert with the Bidder nor (iii) any person who is a connected person (as defined under the provisions of the Code) of (a) the Bidder or (b) any person acting jointly or in concert with the Bidder:

(i) is an undischarged insolvent;

(ii) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

(iii) is, at the time of submission of the Bid, a person who (i) has an account which has been classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force, or (ii) controls or manages or is the promoter of a Corporate Debtor whose account has been, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force; and such classification has continued for a period of one year or more from the date of such classification till the date of commencement of the corporate insolvency resolution process of the Corporate Debtor and all such overdue amounts along with interest, costs and charges thereon has not been fully repaid at the time of submission of the Bid.

(iv) has been convicted of any offence punishable with imprisonment:

i. for two years or more under any statute specified under the Twelfth Schedule of the Code and two years have not passed from the date of release from such imprisonment; or

ii. for seven years or more under any law for the time being in force and two years have not passed from the date of release from such imprisonment.

(v) has been disqualified to act as a director under the Companies Act, 2013;

(vi) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;

(vii) has been a promoter or in the management or control of a Corporate

Debtor in which a preferential transaction or undervalued transaction or extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Hon'ble National Company Law Tribunal (or its Appellate Tribunal / Court) under the Code (other than a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction which has taken place prior to the acquisition of the Corporate Debtor by the Bidder pursuant to a Resolution Plan approved under the Code or pursuant to a scheme or plan approved by a Financial Sector Regulator or a Court, and the Bidder has not otherwise contributed to the preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction),

(viii) has executed a guarantee in favour of a creditor, in respect of a Corporate Debtor against which an application for insolvency resolution made by such creditor has been admitted under the Code where such guarantee has been invoked by the creditor and remains unpaid in full or part; and

(ix) is subject to any of the aforesaid conditions under any law in a jurisdiction outside India.

d. That the Bidder unconditionally and irrevocably agrees and undertakes that it shall make full disclosure in respect of itself and all its connected persons.

e. That the Bidder unconditionally and irrevocably represents, warrants and confirms that it is eligible under the terms and provisions of the Code and the rules and regulations thereunder to submit a Bid for acquisition of the Corporate Debtor as a whole, on a going concern basis, and that it shall provide all documents, representations and information as may be required by the Liquidator to substantiate to the satisfaction of the Liquidator that the Bidder is eligible under the Code and the rules and regulations thereunder to submit a Bid for acquisition of the Corporate Debtor as a whole, on a going concern basis.

f. That the Bidder unconditionally and irrevocably undertakes that it shall provide all data, documents and information as may be required to verify the

statements made under this affidavit.

g. That the Bidder understands that the Liquidator may evaluate the Bid to be submitted by the Bidder or any other person acting jointly with it and such evaluation shall be on the basis of the confirmations, representations and warranties provided by the Bidder under this affidavit.

h. That the Bidder agrees that the Liquidator is entitled to rely on the statements and affirmations made in this affidavit for the purposes of determining the eligibility and assessing, agreeing and approving the Bid submitted by the Bidder.

i. That in the event any of the above statements are found to be untrue or incorrect, then the Bidder unconditionally agrees to indemnify and hold harmless the Liquidator against any losses, claims or damages incurred by the Liquidator on account of such ineligibility of the Bidder.

j. That the Bidder agrees and undertakes to disclose/inform forthwith, to the Liquidator, if the Bidder becomes aware of any change in factual information in relation to it or its Connected Person (as defined under the Code) which would make it ineligible under the provisions of Section 29A of the Code at any stage of the Bidding Process.

k. That if, at any time during the Bidding Process, the Bidder becomes ineligible to acquire the Corporate Debtor as a whole, on a going concern basis as per the provisions of the Code (and in particular Section 29A of the Code), the fact of such ineligibility shall be forthwith brought to the attention of the Liquidator.

l. That this affidavit shall be governed in accordance with the laws of India and the Adjudicating Authority shall have the exclusive jurisdiction over any dispute arising under this affidavit.

Any capitalized and undefined term shall have the meaning assigned to it in the Process Document.

SOLEMNLY AFFIRMED AT _____

ON THIS THE [_____] DAY OF [_____] 2022.

DEPONENT

VERIFICATION:

I, [name of the chairman/managing director/director/authorized person of Bidder, authorized by the Board of the Bidder (in case of a company) for giving such affidavit], the deponent above named, on behalf of [name of the Bidder], having registered office at [_____] do hereby verify and state that the contents of the above affidavit are true to the best of my knowledge and nothing material has been concealed therein.

Verified at _____, on this the [_____] day of [_____] 2022.

DEPONENT

ANNEXURE II
BID APPLICATION FORM

Date:

Mr. Ashutosh Agarwala

Liquidator -Cox & Kings Limited

Having its Registered office at Unit no.

313, 3rd Floor, Turf Estate, Mahalaxmi, Mumbai – 400011.

Dear Sir,

I am desirous in participating in the E-Auction announced by you in the newspaper publication dated.....In (Name of media journal).

Details of Corporate Debtor:

Name of Bank A/c	Cox & Kings Limited in Liquidation
Account Number	32584510430
Bank Name	State Bank of India
Branch	Commercial Branch, N. G. N. Vaidya Marg, Fort, Mumbai 400 023
IFSC Code	SBIN0006070

Details of Bidder

Name of the Bidder	
Constitution of Bidder	
Contact No.	
Email ID	
PAN No.	

Address	
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Details of Blocks (In case bidder is bidding for more than one block then the details should be submitted for each block in the below format):

Description of Block	
Reserve Price of as per Sale Notice	Rs.
EMD	Rs.

Details of Bank and Branch in which refund has to made:

Name of the Bidder	
Bank Account No.	
Name of Bank:	
IFSC Code:	
Branch Name:	

I/We/M/s. also enclose copies of the payment proof of EMD amount. We request you to kindly verify the same and arrange with the auction portals for issue of an ID and password for us to enable us to take part in the E- Auction.

Date:

Signature

Place:

STAMP

ANNEXURE III

DECLARATION BY BIDDERS

To,

Mr. Ashutosh Agarwala

Liquidator -Cox & Kings Limited

Having its Registered office at Unit no. 313,

3rd Floor, Turf Estate, Mahalaxmi, Mumbai – 400011.

Dear Sir,

1. I / We, the Bidder (s) aforesaid do hereby state that, I / We have read the entire terms and conditions for the sale of assets as specified in the Information Sheet and have understood them fully. I / We, hereby unconditionally agree to confirm with and to be bound by the said terms and conditions and agree to take part in the E-auction process.
2. I / We declare that the Earnest Money Deposit (EMD) and the deposit towards purchase-price have been made by me / us as against my/our bid and that the particulars of remittance and all other information given by me/us in the online form is true and correct.
3. I / We further understand and agree that if any of the statement / information revealed by me / us is found to be incorrect and / or untrue, the bid submitted by me / us is liable to be cancelled and in such case, the EMD and / or any monies paid by me / us is liable to be forfeited by the Seller ("Liquidator") and the Seller will be at liberty to annul the offer made to me/us at any point of time.

4. I / We also agree that after my /our offer given in my /our bid for purchase of assets is accepted by the Seller and if, I / We, fail to accept or act upon the terms and conditions of the sale or am / are not able to complete the transaction within the time limit specified for any reason whatsoever and /or fail to fulfil any / all the terms and conditions of the auction and offer letter, the EMD and other monies paid by me / us along with the online form and thereafter, are liable to be forfeited. The timeline for payment of final sale consideration may be extended by sole discretion of liquidator, to the extent permissible under the applicable laws and regulations. In case final sale consideration is not paid within timeline, the liquidator shall forfeit EMD.
5. I / We understand that the EMD of all Bidders shall be retained by the Liquidator and returned only after the successful conclusion of the sale of assets. I / We, state that I / We, have fully understood the terms and conditions therein and agree to be bound by the same.
6. I / We confirm that our participation in the E-auction process, submission of bid or acquisition of the assets pursuant to the provisions of the E- Auction Process Information Document will not conflict with, or result in a breach of, or constitute a default under (i) our constitutional documents; or (ii) any applicable laws; or (iii) any authorization or approval of any government agency or body; or (iv) any judgement, order, injunction, decree, or ruling of any court or governmental authority, domestic or foreign binding on me / us; or (v) any agreement to which I am / we are a party or by which I am / We are bound.
7. The decision taken by the Liquidator with respect to the selection of the Successful Bidder and communicated to us shall be binding on me/us.
8. I/We also undertake to abide by the additional conditions if announced during the E-auction including any announcement(s) on correction of and/ or additions or deletions to the time of auction portal and assets being offered for sale.

9. I/We confirm that the Seller and his employees, shall not be liable and responsible in any manner whatsoever for my/our failure to access and Bid on the E-auction portal due to any unforeseen circumstances etc. before or during the auction event.

10. I/We hereby confirm that I/we are eligible to purchase the assets of the Company under Section 29A of the Insolvency and Bankruptcy Code, 2016.

(Signature with SEAL)

Name:

Address:

Email:

Mobile:

ANNEXURE IV

ONLINE E-AUCTION PLATFORM DETAILS

1. Interested Bidders shall have a valid e-mail ID, valid PAN Card and KYC document to register with the E- Auction Service Provider.
2. Only upon verification of the Forms/ Applications and confirmation of remittance of EMD the Eligible Bidders will be declared and thereafter, permitted to access the Platform for bidding for the particular Blocks) or Asset(s).
3. The E-Auction Service Provider is Linkstar Infosys Private Limited having their address at 9-C, Vardan Complex, Near Vimal House, Lakhudi Circle, Navrangpura, Ahmedabad- 380014. The Eligible Bidders may contact Mr. Dixit Prajapati at his Email ID: admin@eauctions.co.in and at Mobile No: +91 7874138237/ 9870099713.
4. Eligible Bidders have to register with the E-auction service provider at their website <https://www.eauctions.co.in/> The details of the Eligible Bidders shall be provided to the E-Auction Service Provider by the Liquidator and then the training session will be held by the E-Auction Service Provider with each Eligible Bidder separately.
5. The E-Auction Service Provider will provide the User ID and password and the Eligible Bidders should not disclose their User ID as well as password and other material information relating to the bidding to anyone to safeguard its secrecy.

6. Eligible Bidder(s) are advised to change the password immediately on receipt thereof.
7. The Eligible Bidder(s) shall be solely responsible for all consequences arising out of the Bid submitted by him/her (including any wrongful bidding) and no complaint/ representation will be entertained in this regard by the Agency/ the Seller. Hence, Eligible Bidder(s) are cautioned to be careful to check the Bid amount and alter/rectify their Bid if required before confirming the Bid submitted.
8. All Bids placed are legally valid Bids and are to be considered as bids from the Eligible Bidder (s) himself. Once the bid is placed, the Eligible Bidder (s) cannot reduce or withdraw the bid for whatever reason. If done so, the EMD amount shall be forfeited.
9. The highest Bid on the auction shall supersede all the previous Bids of the respective Eligible Bidder (s). The Eligible Bidder (s) with the highest offer/ bid does not get any right to demand for acceptance of his bid.
10. If any offer is received within the last 5 minutes of closure time, the bidding time will be extended automatically by another 5 minutes and if no higher bid is received within the extended 5 minutes, the auction will automatically get closed at the extended 5 minutes. The Eligible bidder who submits the highest bid amount (not below the Reserve Price) on closure of E-Auction Process shall be declared as Successful Bidder and a communication to that effect will be issued through electronic mode by the Liquidator.
11. After the conclusion of the E-auction for each Block or Asset, the Highest Bidder shall be intimated through a message generated automatically by the portal of the outcome of the E-auction. However, the Liquidator shall be deciding the Successful Bidder and separate intimation shall be sent to the Successful Bidder by the Liquidator in accordance E-Auction Process Information Document. Date of sending the e-mail will be

considered as the date of receipt of the intimation to the Successful Bidder i.e., Date of Intimation.

12. Eligible Bidders may encounter certain unforeseen problems such as time lag, heavy traffic, and system/ power failure at the Successful Bidder's end. To avoid losing out on bidding because of above-mentioned reasons, it is advised not to wait for the last moment.

Exhibit I - List of Network Equipments & Devices

Sr No	Device type	Make	Model NO	Serial No	Remark
1	Switch	Dlink	Des-1016D	N/A	In Store
2	Switch	Dlink	Des-1016D	N/A	In Store
3	Firewall	Fortigate	N/A	FGT80E4Q17010077	In Store
4	Switch	Cisco	Catalyst 2960	FCW2236A5BT	In Store
5	Switch	Cisco	Catalyst 2960	FCW2237A005	In Store
6	Switch	Cisco	Catalyst 2960	FDO1949E150	In Store
7	Switch	Cisco	3510-24T	FCQ1516Y2BQ	In Store
8	Switch	Cisco	Catalyst 2960	FCQ1516Y2CN	In Store
9	Switch	Cisco	Catalyst 2960	FCQ1516Y2CB	In Store
10	Switch	Cisco	Catalyst 2960	FCQ1516Y2AG	In Store
11	Modem	Silicom	Versa -110	1134182324	In Store
12	Firewall	Fortigate	Fg-40C	FGT40C3915001494	In Store
13	Router	Cisco	Cisco C881-K9	FGL2234930L	In Store
14	Router	Cisco	Cisco C881-K9	FGL2234930C	In Store
15	Optimizer	Riverbed	Cxa-00770-B120 Series	EC7VV001E0F05	In Store
16	Router	Cisco	1800 Series	FHK1214251A	In Store
17	Modem	Tellabs	8110	1032844318	In Store
18	Modem	Tejas Networks	Tj1100	AA0117160207346	In Store
19	42U Server Rack	President	N/A	N/A	In Store
20	Access Point	Aruba	Apin0103	67V0MZ1	In Store
21	Access Point	Aruba	Apin0103	HTT0MZ1	In Store
22	Switch 4 Port	Poe Switch	HF-Sf04-60W	SF0460W18030744	In Store
23	Switch 8 Port	Hik-Vision	Ds-3E0109P-E/M	10009362265	In Store
24	Broadband Router	Bsnl Broadband Router	N/A	APHN32407742	In Store
25	Data I	Data I	N/A	1179H16900907	In Store
26	Router	Watson Shdsl -Router	N/A	CHM847310WOB2R	In Store
27	Router	Watson Shdsl- Router	N/A	CHM847450WNA2L	In Store
28	Router	Cisco	N/A	FCW2237F099	In Store
29	Optimizer	Riverbrd	N/A	C48HU000A5698	In Store
30	Optimizer	Riverbed	N/A	SHA-01050L/TCCNZ50B0020	In Store
31	Firewall	Fortigate	N/A	FG300B3910601269	In Store
32	Optimizer	Riverbed	N/A	EC7KK001E0EEF	In Store
33	Switch	Cisco	N/A	FOC1232Z4FU	In Store
34	Switch	Cisco	N/A	FOC1235Y2G0	In Store
35	Switch	Cisco	N/A	FOC1229Y2TE	In Store
36	Switch	Cisco	N/A	FOC1229Y2UC	In Store
37	Switch	Cisco	N/A	FOC1209U616	In Store
38	Switch	Cisco	N/A	FOC1229W1W0	In Store
39	Switch	Cisco	N/A	FCW1943A0BE	In Store
40	Switch	Cisco	N/A	FCW1936A1YA	In Store
41	Optimizer	Packeteer	N/A	204-10001364	In Store
42	Modem	Actelis	N/A	A16104A5A6	In Store
43	Switch	Zyxel	N/A	S000212012003	In Store
44	Firewall	Sonicwall	N/A	0006B13A1B90	In Store
45	Access Point	Dlink	N/A	F30H477003399	In Store
46	Modem	Acer	N/A	ETLMZOC0030330E7A34003	In Store
47	Media Converter	Mrotek	N/A	11182071	In Store
48	Router	Cisco Router	1700 Series	JMX0637H0L0	In Store
49	Router	Zyxel	N/A	2080Z15012003	In Store
50	Router	Zyxel	N/A	S4Z0362420	In Store
51	Router	Zyxel	N/A	S5Y3001561	In Store
52	Router	Zyxel	N/A	S99S302048	In Store
53	Modem	Beetel	N/A	TOO4PLE43HA0Q89010133	In Store
54	Firewall	Cisco	N/A	44481021410	In Store
55	Cisco2960	Cisco	N/A	FOC2123Z079	In Store
56	Cisco2960	Cisco	N/A	FOC1352V7KV	In Store
57	Cisco2960	Cisco	N/A	FOC1352Z5J1	In Store
58	Cisco2960	Cisco	N/A	FOC1352V7L5	In Store
59	Cisco2960	Cisco	N/A	FOC1352V7KT	In Store
60	Cisco2960	Cisco	N/A	FOC135V7M6	In Store
61	Cisco2960	Cisco	N/A	FOC1352V7JN	In Store
62	Cisco2960	Cisco	N/A	FCQ1516Y2AR	In Store
63	Cisco2960	Cisco	N/A	FOC2109Z37C	In Store
64	Switch	Cisco	N/A	FOC2220Y215	In Store
65	Switch	N/A	N/A	CN7206079P	In Store
66	Switch	N/A	N/A	SGH90TJWZ	In Store
67	Switch	N/A	N/A	IPMNP10DRA	In Store
68	Switch	Cisco	N/A	FOC1352V7LC	In Store
69	Switch	N/A	N/A	FHK1403F4VM	In Store
70	Switch	N/A	N/A	C48SN00093332	In Store
71	Switch	N/A	N/A	CN7206079Q	In Store
72	Switch	N/A	N/A	ARWAN12140323	In Store
73	Switch	N/A	N/A	CN71090069	In Store
74	Switch	N/A	N/A	6000073	In Store
75	Switch	Cisco	N/A	FOC1419Y2JQ	In Store
76	Switch	N/A	N/A	052A-02	In Store
77	Switch	N/A	N/A	1E0EF1	In Store
78	Switch	Cisco	N/A	FOC2220Y31Q	In Store
79	Switch	N/A	N/A	4002143	In Store
80	Switch	N/A	N/A	FCQ1516Y2A	In Store
81	Switch	N/A	N/A	D02242A3ET	In Store
82	Switch	N/A	N/A	FDO2242389	In Store
83	Switch	Cisco	N/A	FOC1352V725	In Store
84	Switch	N/A	N/A	FCQ1516Y2AF	In Store
85	Switch	N/A	N/A	SDCL1430HJ	In Store
86	Optimizer	Riverbed	N/A	C49YN000BA5D8	In Store
87	Optimizer	Riverbed	N/A	FCBU210234	In Store
88	Switch	Cisco	N/A	FOC2123Z078	In Store
89	Switch	Cisco	N/A	FOC1352V7LU	In Store
90	Switch	N/A	N/A	FCW1828A0FH	In Store
91	Switch	Cisco	N/A	FOC135V7KZ	In Store
92	Switch	Cisco	N/A	F031352V7KA	In Store

Sr No	Device type	Make	Model NO	Serial No	Remark
93	Switch	Cisco	N/A	FOC1352V7LK	In Store
94	Switch	Cisco	N/A	FOC2109Z36S	In Store
95	Dead Switch	N/A	N/A	N/A	In Store
96	Dead Switch	N/A	N/A	N/A	In Store
97	Mrotek	N/A	N/A	N/A	In Store
98	Dlink	N/A	N/A	N/A	In Store
99	Microtech Switch	N/A	N/A	N/A	In Store
100	Switch	N/A	N/A	N/A	In Store
101	Switch	Cisco	Ws-C2960-48Tc-L	FCW1925B4Z3	In Store
102	Switch	Cisco	2800	FHK1437F24L	In Store
103	Switch	Cisco	2800	FNK1446F0FU	In Store
104	Switch	Cisco	Ws-C2960+48Tc-L	FOC2213Y1HP	In Store
105	Switch	Cisco	Ws-C3850-24Ts	FCW2237F09F	In Store
106	Optimizer	Riverbed	N/A	EC7QY001E0ED4	In Store
107	Switch	Cisco	N/A	FOC1408Z4Z4	In Store
108	Switch	Cisco	N/A	FOC1930W6M5	In Store
109	Switch	Cisco	N/A	FCW1811A5F7	In Store
110	Switch	Cisco	N/A	FOC1942Y3SG	In Store
111	Switch	Cisco	N/A	FOC1428W16K	In Store
112	Switch	Cisco	N/A	SFOC2213Y1J5	In Store
113	Switch	Cisco	N/A	SJN2211109Z	In Store
114	Switch	Cisco	N/A	FOC2050V3A0	In Store
115	Firewall	Fortinet	N/A	FGT80E4Q17002802	In Store
116	Firewall	Fortinet	N/A	FGT80E4Q17003920	In Store
117	Router	Cisco	Cisco 1700	FHK071711C5	In Store
118	Router	Cisco	Cisco Router	GMK220500QQ	In Store
119	Router	Cisco	Cisco Router	GMK22050109	In Store
120	Optimizer	Riverbed	Riverbed	C48GH000EA6C9	In Store
121	Router	N/A	N/A	772136H061031665	In Store
122	Firewall	Sonicwall	Sonicwall	0006D12388B8	In Store
123	Firewall	Sonicwall	Sonicwall	0006B13DC0F4	In Store
124	Firewall	Sonicwall	Sonicwall	0006B1238C44	In Store
125	Switch	Dlink	Dlink (24 Port)	F30H486000680	In Store
126	Switch	Dlink	Dlink (16 Port)	NA	In Store
127	Switch	Dlink	Dlink (24 Port)	F30H473007200	In Store
128	Switch	Dlink	Dlink (24 Port)	F30H47D001836	In Store
129	Switch	Dlink	Dlink (24 Port)	B223345006319	In Store
130	Switch	Dlink	Dlink (24 Port)	QB4PXB00788	In Store
131	Switch	Dlink	Dlink (24 Port)	F30H488005352	In Store
132	Switch	Dlink	Dlink (24 Port)	DRGS16A00827	In Store
133	Switch	Dlink	Dlink (24 Port)	DR3E164000011	In Store
134	Router	N/A	Wireless Router	DPV75B0Q7070011283	In Store
135	Switch	D-Link	Des 3026	NIL	In Store
136	Switch	D-Link	Des-1024D	F30H473007196	In Store
137	Switch	Cisco	2800 Series	FHK1438F18W	In Store
138	Switch	Cisco	Ws-C2960+48Tc-L	FCW1943A1NC	In Store
139	Switch	Cisco	Ws-C2960+48Tc-L	FCW1943A09S	In Store
140	Switch	Cisco	Ws-C2960+48Tc-L	FCW1943A1MF	In Store
141	Optimizer	Riverbed	Cxa-00255-B020	EC5GK001CD115	In Store
142	Router	Cisco	C881-K9	FGL2234930E	In Store
143	Router	Cisco	C881-K9	FGL2234930V	In Store
144	Switch	N/A	N/A	SDL14304DT	In Store
145	N/A	Mortex	N/A	936851	In Store - unable to identify device type
146	Optimizer	Riverbed	N/A	J46UP000C6D49	In Store
147	N/A	Mortex	N/A	T004PLE43HA0Q84019342	In Store - unable to identify device type
148	N/A	Mortex	N/A	11205153	In Store - unable to identify device type
149	Shdsl	N/A	N/A	CHM847350WNA2L	In Store
150	Modem	N/A	N/A	PRFV4913RF	In Store
151	Modem	N/A	H52Pt-3020	H52Pt-3020	In Store
152	Switch	Cisco	2960 Plus	FOC1504X2S0	In Store
153	Switch	Cisco	2960	F0C1947Y45S	In Store
154	Optimizer	Riverbed	Cxa-255	EC5QK001CD210	In Store
155	Optimizer	Riverbed	550	J47RS008C42E	In Store
156	Switch	Cisco	2801	FHK1250F4JP	In Store
157	Switch	Cisco	3560G	FOC1503273K	In Store
158	Router	Cisco	881	FGL2234930P	In Store
159	Router	Cisco	881	FGL2234930B	In Store
160	Switch	Linksys	Sd208	GEP1056	In Store
161	Switch	Dlink	Des-1024 D	F30H488000609	In Store
162	Switch	Dlink	Des-1024 D	F30H47A016403	In Store
163	Switch	D-Link	Des-1008D	PL3P189017451	In Store
164	Access Point	Dell	W-Ap 103	CU0036330	In Store
165	Switch	D-Link	Des3026	PL35186003607	In Store
166	Router	Cisco	1841 Series	FHK12242187	In Store
167	Switch	Cisco	500 Series	FOC1219V0XL	In Store
168	Switch	Cisco	500 Series	FOC1218V1L4	In Store
169	Switch	Cisco	500 Series	FOC1219V0Y1	In Store
170	Switch	Cisco	500 Series	FOC1219V10W	In Store
171	Switch	Cisco	500 Series	FOC1219V20Q	In Store
172	Switch	Cisco	500 Series	FOC1218V1GA	In Store
173	Switch	Nortel	3510-24T	SDL14302WT	In Store

Sr No	Device type	Make	Model NO	Serial No	Remark
174	Switch	Cisco	Ws-C3750G-48Ts-S	FOC1428W21Z	In Store
175	Switch	Cisco	Fdo1949E142	FDO1949E142	In Store
176	Switch	Cisco	Ws-C2960+48Tc-L	FOC1944W098	In Store
177	Switch	Cisco	Ws-C2960+48Tc-L	FOC1944W064	In Store
178	Switch	Cisco	Ws-C2960+48Tc-L	FOC1944W054	In Store
179	Switch	Cisco	Ws-C2960+48Tc-L	FOC1944W045	In Store
180	Switch	Cisco	Ws-C2960+24Pc-S	FOC2113Y082	In Store
181	Firewall	Sonicwall	Pro 2040	0006B13A92B0	In Store
182	Firewall	Sonicwall	Pro 2040	0006B13DE448	In Store
183	Modem	Mrotek	Pri Modem	434868	In Store
184	Modem	Shdsl	Pri Modem	CH487310WNA2R	In Store
185	Modem	Mrotek	Pri Modem	01055619	In Store
186	Switch	D-Link	Des1016A	Q55P24B000431	In Store
187	Optimizer	Riverbed	Steelhead Cx 770	EC7WM001E0EFA	In Store
188	Optimizer	Riverbed	Steelhead	C48SY00093329	In Store
189	Optimizer	Packeteer	N/A	204-10000-739	In Store
190	Switch	Cisco	C3850-24T-S	FCW2237F068	In Store
191	Switch	Cisco	C2900	FOC211CZ1QH	In Store
192	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
193	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
194	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
195	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
196	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
197	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
198	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
199	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
200	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
201	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
202	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
203	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
204	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
205	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
206	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
207	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
208	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
209	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
210	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
211	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
212	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
213	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
214	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
215	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
216	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
217	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
218	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
219	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
220	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
221	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
222	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
223	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
224	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
225	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
226	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
227	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
228	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
229	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
230	Network Device	N/A	N/A	N/A	In Store - unable to identify device type
231	FC Switch	Cisco	Cisco SAN SW1	FOX1352GYAD	Netmagic
232	FC Switch	Cisco	Cisco SAN SW2	FOX1347GUXF	Netmagic
233	HSM Device	Gemalto	Gemalto HSM	536233	Netmagic
234	HSM Device	Gemalto	Gemalto HSM	537860	Netmagic
235	EMC-Brocade SAN SW Secondary	Brocade	Brocade DS300B (Secondary)	BRCALJ1908H030	Netmagic
236	EMC-Brocade SAN SW Primary	Brocade	Brocade DS300B (Primary)	BRCALJ1908H02S	Netmagic
237	Lode Balancer	Radware	RADWARE ALTEON 4408		Netmagic
238	Switch	Cisco	CISCO C3850 - 48x Port Switch		Netmagic
239	Switch	Cisco	CISCO C3850 - 48x Port Switch		Netmagic
240	Switch	Cisco	CISCO C3850 - 48x Port Switch		Netmagic
241	Router+Switch	Cisco	CISCO CATALYST 4500 x		Netmagic
242	Router	Cisco	CISCO 4300 SERIES		Netmagic
243	Wi-fiController	Cisco	CISCO 2500 WIRELESS CONTROLLER		Netmagic
244	Lode Balancer	Riverbed	RIVERBED SMC		Netmagic
245	Firewall	Paloalto	PALOALTO PA 5020		Netmagic
246	Lode Balancer	Riverbed	RIVERBED STEELHEAD		Netmagic
247	Firewall	Fortinet	FORTINET 300D		Netmagic
248	Router+Switch	Cisco	CISCO CATALYST 4500 x		Netmagic
249	Firewall	Imperva	IMPERVA SECURE SPHERA X2010		Netmagic
250	Switch	Cisco	CISCO C3850 - 48x Port Switch		Netmagic
251	Switch	Cisco	CISCO C3850 - 48x Port Switch		Netmagic
252	Switch	Cisco	CISCO C3850 - 48x Port Switch		Netmagic
253	Lode Balancer	Paloalto	PALOALTO PA 5020		Netmagic
254	Lode Balancer	Radware	RADWARE ALTEON 4408		Netmagic
255	Lode Balancer	Riverbed	RIVERBED STEELHEAD		Netmagic
256	Router+Switch	Cisco	CISCO 4300 SERIES		Netmagic
257	Lode Balancer	Riverbed	RIVERBED STEEL CENTER		Netmagic
258	Firewall	Paloalto	PALOALTO PA 5020		Netmagic
259	Firewall	Fortinet	FORTINET 300D		Netmagic
260	Proxy Device	Blue Cat	Blue Coat S200	117330112	STT
261	Firewall	Fortinet	Fortinet FortiGate 300E	FG3H0E3917902776	STT
262	Proxy Device	Fortinet	Fortinet FortiAnalyzer 100C	1314150008	STT
263	Firewall	Fortinet	Fortinet FortiAnalyzer 310B	FG300B3910601813	STT

Exhibit II - List of Telecom Equipments

Sr. No	Particulars	Qty
1	Basic Phones / Landline Phone	510
2	Basic Phones / Landline Phone	374
3	Dead Phones	44
4	EPBX Devices	40
5	Nokia Phone	4
6	Samsung 1200	21
7	Samsung C3222	11
8	Samsung J2	10
9	Samsung 1085	8
10	Samsung J2 Pro.	7
11	Samsung J7	6
12	Samsung J7 Prime	6
13	Lenovo A1000	4
14	Nokia 100	4
15	Nokia 105	4
16	Nokia 200	4
17	Samsung J2 2018	4
18	MI	3
19	Samsung 3322	3
20	Samsung C3322	3
21	Blackberry 8520	2
22	Blackberry 9000	2
23	Blackberry 9780	2
24	Nokia 16/16/2	2
25	Samsung B355E	2
26	Samsung J6	2
27	Black Berry 9360	1
28	Blackberry	1
29	Blackberry 100-1	1
30	Blackberry 8700	1
31	Blackberry 9220	1
32	Blackberry 9300	1
33	Bleu 455X	1
34	Intex	1
35	Intex 105	1
36	I-Pad	1
37	I-Phone	1
38	Lenovo	1
39	Lenovo K8 note	1
40	Moto	1
41	Nokia 1030	1
42	Nokia 1202	1
43	Nokia 2310	1

44	Nokia 9300	1
45	Nokia C2-02	1
46	Nokia E63	1
47	Samsung	1
48	Samsung 110	1
49	Samsung 3200	1
50	Samsung 355E	1
51	Samsung C3312	1
52	Samsung C-3322	1
53	Samsung E2252	1
54	Samsung J Max	1
55	Samsung J prime	1
56	Samsung J2	1
57	Samsung J200	1
58	Samsung J6+	1
59	Samsung J7	1
60	Samsung J700	1
61	Samsung JNXT	1
62	Samsung Z200F	1
63	Samsung	37
64	Motorola	2
65	Micromax	3
66	Lenovo	4
67	Redmi	1
68	Blackberry	6
	Total Nos.	1171

Exhibit 3 - Details of Motor Vehicle

SR.NO	MAKE	DATE OF PUR	REGD NO	MODEL	ENGINE NO	Km Driven	CHASIS NO	INSURANCE
1	BMW 730 LD	15.06.2010	MH-01-AR-5600	2010	20957344	42977	WBAKM42010C232720	Done

Exhibit 4 – Details of Residential Flats

Particulars	Residential Flat - Bangalore	Residential Flat - Mumbai
Address	J-65, Sixth Floor, Block J, Diamond District, Survey No. 153, 158, 159, 160/1, Kodihalli Village, Bangalore Airport Road, Vartur Hobli, Near Kanakdasa Park, Bangalore, Karnataka – 560071	Flat 2, Wing -C ,11 th Floor, Kanti Apartments Co-operative Housing Society, Mount Mary Road, Bandra, Mumbai - 400050
Super Built-up Area	1638 sq. ft. (152.17 sq. mtr)	615 sq. ft. (57.14 sq. mtr)
Layout	3 BHK	1 BHK

Notes

- All local taxes / maintenance fee / electricity / water charges / society charges and any other amounts falling due after date of commencement of Corporate Insolvency Resolution Process (CIRP) on 22nd October 2019 till the date of execution of Agreement to Sell in respect of the relevant Property(ies) shall be borne and paid by the Liquidator.
- All local taxes / maintenance fee / electricity / water charges / society charges and any other amounts due and payable in respect of the Property(ies) for period prior to the date of Commencement of Corporate Insolvency Resolution Process (CIRP) 22nd October 2019 is required to be submitted as Claim(s) by the Creditor(s) and can only be settled from the proceeds from the sale of liquidation assets in the order of priority as specified in Section 53 of the Code.