

STAKEHOLDERS' CONSULTATION COMMITTEE


Constituted by the Liquidator as per Regulation 31(A) of the of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 on 19th February 2022

Sr. No.	Class of Stakeholders	No of Representatives	Name of the Representative
A.	Secured Financial Creditors	4	Axis Bank
			State Bank of India
			Bank of Baroda
			Kotak Bank
B.	Unsecured Financial Creditors	2	Yes Bank
			IndusInd Bank Limited
C.	Workmen & Employees	1	Srinivas Yele
D.	Governments	1	Income Tax Dept. - Mumbai
E.	Operational Creditors other than workmen, employees & governments	2	Tanmay Neogy Santanu Coomar
F.	Shareholders or partners, if any	0	-

Note:-

- i. The Liquidator had facilitated the nomination of representative vide email dated 15th February, 2022 for secured & unsecured financial creditors. As no representatives were nominated by the secured financial creditors and unsecured financial creditors, the Liquidator as per Reg. 31A (4) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 have selected Four (4) representatives for secured financial creditors with highest and majority voting share within the class of secured financial creditors and Two (2) representatives for unsecured financial creditors with highest and majority voting share within the class of unsecured financial creditors.
- ii. The Liquidator had facilitated the nomination of representative by Employees & Workmen vide email dated 15th February, 2022 and requested them to elect their representative by responding to the preferences questionnaire shared through the Google Forms link. Based on the responses submitted by Employees & Workmen, one (1) representative with majority support has been nominated by the Liquidator.
- iii. The Liquidator had facilitated the nomination of representative by government stakeholders vide email dated 15th February 2022 and no representatives were nominated by the government stakeholders. The Liquidator as per Reg. 31A (4) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 have selected One (1) representative having highest admitted claim amount.
- iv. The Liquidator had facilitated the nomination of representatives by Operational Creditors (other than employees, workmen and government) vide email dated 15th February, 2022 and requested them to elect their representatives by responding to the preferences questionnaire shared through the Google Forms link. Based on the responses submitted by these Operational Creditors two (2) representatives with majority support have been nominated by the Liquidator.
- v. As no claims were filed by the shareholders of the corporate debtor with the Liquidator, there is no representation from the said class of stakeholders.




Ashutosh Agarwala,

**Liquidator of Cox & Kings Limited,
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