

Annexure 3

Name of the corporate debtor: **Cox & Kings Limited**
 Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of CIRP: **22nd Oct 2019** ; List of creditors as on: **18th October 2021**
List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted						Amount of claim under verification	Remarks, if any		
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security (Interest)	Amount covered by guarantee	Whether related party?	% voting share in CoC			Amount of contingent claim	Amount of any mutual dues, that may be set-off
1	Axis Bank		6-Nov-19	3,75,06,21,986	3,75,06,21,986	Commercial Paper	3,75,06,21,986	-	No	18.00%	-	-	-	-
				22,56,928	22,56,928	Credit Card-corporate	22,56,928	-	-	-	-	-	-	-
				2,18,36,66,158	2,18,36,66,158	Credit Card-purchasing	2,18,36,66,158	-	-	-	-	-	-	-
				1,30,46,21,450	1,30,46,21,450	LC	1,30,46,21,450	1,30,46,21,450	-	-	-	-	-	-
2	Bank Of Baroda		4-Nov-19	2,13,22,46,566	2,13,22,46,566	NCD	2,13,22,46,566	-	-	-	-	-	-	
				28,66,95,826	28,66,95,826	Cash Credit	28,66,95,826	-	-	No	3.22%	-	-	-
				1,61,58,23,643	1,61,58,23,643	Demand Loan	1,61,58,23,643	1,61,58,23,643	-	-	-	-	-	-
3	Kotak Mahindra Bank		6-Nov-19	52,78,50,917	52,78,50,917	Cash Credit(Sub limit to WCCL limit of Rs.150 lakhs to extent of Rs.50 Lakhs)	52,78,50,917	-	No	2.54%	-	-	-	
				95,69,18,392	95,69,18,392	WCCL	95,69,18,392	-	-	-	-	-	-	
4	Lakshmi Vilas Bank		6-Nov-19	36,29,01,091	36,29,01,091	Working Capital	36,29,01,091	-	No	0.62%	-	-	-	
5	State Bank of India		5-Nov-19	6,91,52,236	6,91,52,236	Bank Guarantee	6,91,52,236	-	No	10.98%	-	-	-	
				24,30,49,560	24,30,49,560	Bank Guarantee transferred to CC	24,30,49,560	-	-	-	-	-	-	
				3,56,69,63,696	3,56,69,63,696	Cash Credit	3,56,69,63,696	3,56,69,63,696	-	-	-	-	-	
				2,52,94,35,383	2,52,94,35,383	WCCL	2,52,94,35,383	-	-	-	-	-	-	
6	TFCI		6-Nov-19	51,82,04,923	51,82,04,923	NCD's	51,82,04,923	-	No	1.98%	-	-	-	
				63,89,80,121	63,89,80,121	Term Loan	63,89,80,121	-	-	-	-	-	-	
7	Yes Bank		6-Nov-19	47,48,72,689	47,48,72,689	Cash Credit	47,48,72,689	47,48,72,689	No	38.83%	-	-	-	
				4,19,85,17,797	4,19,85,17,797	WCCL	4,19,85,17,797	-	-	-	-	-	-	
				25,34,27,79,353	25,34,27,79,353		25,34,27,79,353	9,72,41,24,961						

Notes:

- The claims have been admitted based on documents/clarifications submitted by creditors to substantiate their claims and may be revised in case any additional information become available.
- The necessary justifications/explanations have been requested from the creditors for claims under verification and these may be admitted on receiving sufficient proof in support of such claims.
- The claims denominated in foreign currency have been valued in Indian Currency at the reference rate that was published by RBI on the date of commencement of CIRP i.e. October 22, 2019.
- A contingent claim is a potential liability that may occur depending on the outcome of an uncertain future event or pending proceedings and lawsuits, and has been recorded based on the best estimate of the amount of the claim based on the information available.

Annexure 4

Name of the corporate debtor: **Cox & Kings Limited**
 Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of CIRP: **22nd Oct 2019** ; List of creditors as on: **18th October 2021**
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim			Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may beset-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Abu Dhabi Commercial Bank		6-Nov-19	2,18,57,45,514	2,18,57,45,514	Corporate Guarantee -FCTL Prometheon Enterprise Ltd	-	No	3.74%	-	-	-	-	-
2	Abu Dhabi Commercial Bank PJSC		5-Nov-19	54,71,98,664	53,00,00,000	Working Capital	-	No	0.91%	-	-	-	1,71,98,664	-
3	Allahabad Bank		5-Nov-19	39,64,63,577	39,64,63,577	Commercial Paper	-	No	0.68%	-	-	-	-	-
4	Andhra Bank		6-Nov-19	1,03,45,97,260	1,03,45,97,260	Commercial Paper	-	No	1.77%	-	-	-	-	-
5	Axis Bank		6-Nov-19	13,39,50,159	-	BG	-	No	18.00%	-	-	13,39,50,159	-	-
				1,13,88,57,367	1,13,88,57,367	Corporate Guarantee- Bills/Receivables Purchase Facility Ezeego One Travels and tours Ltd.	-	-	-	-	-	-	-	-
6	Central Bank of India		31-Oct-19	1,20,47,13,699	1,20,47,13,699	Commercial Paper	-	No	2.06%	-	-	-	-	-
7	Chandermohan Aggarwal		14-Jan-20	1,06,21,062	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	1,06,21,062	-	-
8	Deutsche Bank		6-Nov-19	74,20,60,896	74,20,60,896	Pre export Advance	74,20,60,896	No	1.27%	-	-	-	-	-
9	Devendra Bimbhat HUF		23-Dec-19	26,24,212	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	26,24,212	-	-
10	DPS Investments		23-Dec-19	21,03,858	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	21,03,858	-	-
11	Erawan Advisors		20-Dec-19	53,19,848	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	53,19,848	-	-
12	Falguni Padode		16-Jan-20	1,05,33,712	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	1,05,33,712	-	-
13	HDFC		6-Nov-19	51,07,34,821	51,07,34,820	Credit Card	-	No	0.87%	-	-	-	-	-
14	IDFC Bank		2-Nov-19	13,15,64,154	13,15,64,154	Cash Credit	13,15,64,154	No	0.47%	-	-	-	-	-
				14,45,09,578	14,45,09,578	WCDC	-	-	-	-	-	-	-	-
15	Indian Bank		5-Nov-19	30,41,01,842	30,41,01,842	Commercial Paper	-	No	0.52%	-	-	-	-	-
16	Indus Ind		5-Nov-19	2,70,04,43,421	2,70,04,43,421	Credit Card	2,70,04,43,421	No	4.62%	-	-	-	-	-
17	Investment Opportunities IV Pte Ltd.		9-Apr-20	4,15,64,09,269	-	Corporate Guarantee given for Prometheon Holdings (UK) Ltd.	-	No	-	-	-	-	4,15,64,09,269	-
			23-Dec-19	35,99,72,143	-	Corporate Guarantee given for Prometheon Holdings (UK) Ltd.	-	No	-	-	-	-	35,99,72,143	-
						- Foreign Currency Term Loan (EUR)	-	-	-	-	-	-	-	-
						- Foreign Currency Term Loan (USD)	-	-	-	-	-	-	-	-
18	KCS Commercial Services		6-Nov-19	20,96,164	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	20,96,164	-	-
19	Kurlon		10-Dec-19	21,39,05,201	21,39,05,201	Commercial Paper	-	No	0.37%	-	-	-	-	-
20	Pen India Ltd.		21-Dec-19	15,00,00,000	10,95,00,000	Term Loan	-	No	0.19%	-	-	4,05,00,000	-	-
21	Raghav Aggarwal		22-Jul-20	20,87,189	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	20,87,189	-	-
22	Raima Business Inc		4-Nov-19	82,01,67,898	-	Inter Corporate Loan to Cox and Kings Ltd	-	No	-	-	-	-	82,01,67,898	-
23	Rattan India		20-Dec-19	34,07,81,231	34,07,81,231	Term Loan	34,07,81,231	No	0.58%	-	-	-	-	-
24	Rita Chandermohan Aggarwal		1-Nov-19	1,05,32,110	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	1,05,32,110	-	-
25	SBI (UK)		5-Nov-19	41,90,30,221	22,59,13,801	Corporate Guarantee -C&K Travel UK Limited	-	No	0.58%	-	-	-	19,31,16,420	-
26	SBI Credit Card		20-Dec-19	1,02,28,06,087	1,02,28,06,087	Credit Card	-	No	-	-	-	-	-	-
27	Shubhan Avighna		4-Nov-19	53,45,627	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	53,45,627	-	-
28	Spotlight Vaniva		5-Nov-19	12,82,25,753	12,82,25,753	Term Loan	-	No	0.22%	-	-	-	-	-
29	UTI Trustee Company Private Limited		5-Nov-19	1,28,26,71,233	1,28,26,71,233	Commercial Paper	1,28,26,71,233	No	2.20%	-	-	-	-	-
30	Varanium		13-Dec-19	60,00,00,000	60,00,00,000	NCD's	-	No	1.03%	-	-	-	-	-
31	Vivek Mundra		31-Jul-19	10,20,97,367	10,20,97,367	Commercial Paper	-	No	0.17%	-	-	-	-	-
32	WEX Europe UK Ltd		6-Nov-19	16,02,28,220	-	Corporate Guarantee given for Super Break Mini Holidays Limited	-	No	-	-	-	16,02,28,220	-	-
33	Yes Bank			4,27,35,19,126	4,27,35,19,126	Corp Guarantee-FCTL Malvern	-	-	38.83%	-	-	-	-	-
				11,34,58,80,272	11,34,58,80,272	Corp Guarantee-FCTL Prometheon Enterprise Ltd	-	-	-	-	-	-	-	-
				1,57,81,21,762	1,57,81,21,762	Corp Guarantee-Receiveables Factoring of Ezeego One	-	-	-	-	-	-	-	-
				80,13,35,158	79,86,86,916	TOD	-	-	-	-	-	26,48,242	-	-
				38,98,13,55,674	33,04,59,00,876		5,19,75,20,935					38,85,90,403	5,54,68,64,393	

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