

Annexure 3

Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of CIRP: **22nd Oct 2019** ; List of creditors as on: **06th May 2021**
List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any			
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC								
1	Axis Bank	FIN01(S)	6-Nov-19	3,75,06,21,986	3,75,06,21,986	Commercial Paper	3,75,06,21,986	-	No	18.00%	-	-	-	-	-			
				22,56,928	22,56,928	Credit Card-corporate	22,56,928	-	-	-	-	-	-	-	-	-		
				2,18,36,66,158	2,18,36,66,158	Credit Card-purchasing	2,18,36,66,158	-	-	-	-	-	-	-	-	-	-	
				1,30,46,21,450	1,30,46,21,450	LC	1,30,46,21,450	1,30,46,21,450	-	-	-	-	-	-	-	-	-	
				2,13,22,46,566	2,13,22,46,566	NCD	2,13,22,46,566	2,13,22,46,566	-	-	-	-	-	-	-	-	-	
2	Bank Of Baroda	FIN02(S)	4-Nov-19	26,66,95,826	26,66,95,826	Cash Credit	26,66,95,826	26,66,95,826	No	3.22%	-	-	-	-	-			
				1,61,58,23,643	1,61,58,23,643	Demand Loan	1,61,58,23,643	1,61,58,23,643	-	-	-	-	-	-	-	-		
3	Kotak Mahindra Bank	FIN03(S)	6-Nov-19	52,78,50,917	52,78,50,917	Cash Credit(Sub limit to WC DL limit of Rs.150 lakhs to extent of Rs.50 Lakhs)	52,78,50,917	-	No	2.54%	-	-	-	-	-			
				95,69,18,392	95,69,18,392	WC DL	95,69,18,392	-	-	-	-	-	-	-	-	-		
4	Lakshmi Vilas Bank	FIN04(S)	6-Nov-19	36,29,01,091	36,29,01,091	Working Capital	36,29,01,091	36,29,01,091	No	0.62%	-	-	-	-	-			
5	State Bank of India	FIN05(S)	5-Nov-19	6,91,52,236	6,91,52,236	Bank Guarantee	6,91,52,236	-	No	10.98%	-	-	-	-	-			
				24,30,49,560	24,30,49,560	Bank Guarantee transferred to CC	24,30,49,560	-	-	-	-	-	-	-	-			
				3,56,69,63,696	3,56,69,63,696	Cash Credit	3,56,69,63,696	3,56,69,63,696	-	-	-	-	-	-	-	-		
6	TFCI	FIN06(S)	6-Nov-19	2,52,94,35,383	2,52,94,35,383	WC DL	2,52,94,35,383	-	-	-	-	-	-	-	-			
				51,82,04,923	51,82,04,923	NCD's	51,82,04,923	-	-	No	1.98%	-	-	-	-	99,051		
7	Yes Bank	FIN07(S)	6-Nov-19	63,89,80,121	63,89,80,121	Term Loan	63,89,80,121	-	-	-	-	-	-	-	-			
				47,48,72,689	47,48,72,689	Cash Credit	47,48,72,689	47,48,72,689	-	-	No	38.83%	-	-	-	-	-	
				4,19,85,17,787	4,19,85,17,787	WC DL	4,19,85,17,787	-	-	-	-	-	-	-	-			
				25,34,27,79,353	25,34,26,80,302		25,34,27,79,353	9,72,41,24,961							99,051			

Notes:

1. The claims have been admitted based on documents/clarifications submitted by creditors to substantiate their claims and may be revised in case any additional information become available.
2. The necessary justifications/explanations have been requested from the creditors for claims under verification and these may be admitted on receiving sufficient proof in support of such claims.
3. The claims denominated in foreign currency have been valued in Indian Currency at the reference rate that was published by RBI on the date of commencement of CIRP i.e. October 22, 2019.

Annexure 4

Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of CIRP: **22nd Oct 2019** ; List of creditors as on: **06th May 2021**
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim			Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may beset-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Abu Dhabi Commercial Bank	FIN08(US)	6-Nov-19	2,18,57,45,514	2,18,57,45,514	Corporate Guarantee -FCTL Prometheon Enterprise Ltd	-	No	3.74%	-	-	-	-	
2	Abu Dhabi Commercial Bank PJSC	FIN09(US)	5-Nov-19	54,71,98,664	53,00,00,000	Working Capital	-	No	0.91%	-	-	-	1,71,98,664	
3	Allahabad Bank	FIN10(US)	5-Nov-19	39,64,63,577	39,64,63,577	Commercial Paper	-	No	0.68%	-	-	-	-	
4	Andhra Bank	FIN11(US)	6-Nov-19	1,03,45,97,260	1,03,45,97,260	Commercial Paper	-	No	1.77%	-	-	-	-	
5	Axis Bank	FIN01(US)	6-Nov-19	13,39,50,159	-	BG	-	No	18.00%	-	-	-	13,39,50,159	
				1,13,88,57,367	1,13,88,57,367	Corporate Guarantee- Bills/Receivables Purchase Facility Ezeego One Travels and tours Ltd.	-	-	-	-	-	-	-	
6	Central Bank of India	FIN12(US)	31-Oct-19	1,20,47,13,699	1,20,47,13,699	Commercial Paper	-	No	2.06%	-	-	-	-	
7	Chandermohan Aggarwal	FIN13(US)	14-Jan-20	1,06,21,062	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	1,06,21,062	-	
8	Deutsche Bank	FIN14(US)	6-Nov-19	74,20,60,896	74,20,60,896	Pre export Advance	74,20,60,896	No	1.27%	-	-	-	-	
9	Devendra Bimbhat HUF	FIN15(US)	23-Dec-19	26,24,212	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	26,24,212	-	
10	DPS Investments	FIN16(US)	23-Dec-19	21,03,858	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	21,03,858	-	
11	Erawan Advisors	FIN17(US)	20-Dec-19	53,19,848	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	53,19,848	-	
12	Falguni Padode	FIN18(US)	16-Jan-20	1,05,33,712	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	1,05,33,712	-	
13	HDFC	FIN19(US)	6-Nov-19	51,07,34,821	51,07,34,820	Credit Card	-	No	0.87%	-	-	-	-	
14	IDFC Bank	FIN20(US)	2-Nov-19	13,15,64,154	13,15,64,154	Cash Credit	13,15,64,154	No	0.47%	-	-	-	-	
				14,45,09,578	14,45,09,578	WCDC	-	-	-	-	-	-	-	
15	Indian Bank	FIN21(US)	5-Nov-19	30,41,01,842	30,41,01,842	Commercial Paper	-	No	0.52%	-	-	-	-	
16	Indus Ind	FIN22(US)	5-Nov-19	2,70,04,43,421	2,70,04,43,421	Credit Card	2,70,04,43,421	No	4.62%	-	-	-	-	
17	Investment Opportunities IV Pte Ltd.	FIN23(US)	9-Apr-20	4,15,64,09,269	-	Corporate Guarantee given for Prometheon Holdings (UK) Ltd. - Foreign Currency Term Loan (EUR)	-	No	-	-	-	4,15,64,09,269	-	
			23-Dec-19	35,99,72,143	-	Corporate Guarantee given for Prometheon Holdings (UK) Ltd. - Foreign Currency Term Loan (USD)	-	No	-	-	-	35,99,72,143	-	
18	KCS Commercial Services	FIN24(US)	6-Nov-19	20,96,164	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	20,96,164	-	
19	Kurlon	FIN25(US)	10-Dec-19	21,39,05,201	21,39,05,201	Commercial Paper	-	No	0.37%	-	-	-	-	
20	Pen India Ltd.	FIN26(US)	21-Dec-19	15,00,00,000	10,95,00,000	Term Loan	-	No	0.19%	-	-	4,05,00,000	-	
21	Raghav Aggarwal	FIN27(US)	22-Jul-20	20,87,189	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	20,87,189	-	
22	Raima Business Inc	FIN28(US)	4-Nov-19	82,01,67,898	-	Inter Corporate Loan to Cox and Kings Ltd	-	No	-	-	-	-	82,01,67,898	
23	Rattan India	FIN29(US)	20-Dec-19	34,07,81,231	34,07,81,231	Term Loan	34,07,81,231	No	0.58%	-	-	-	-	
24	Rita Chandermohan Agarwal	FIN30(US)	1-Nov-19	1,05,32,110	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	1,05,32,110	-	
25	SBI (UK)	FIN031(US)	5-Nov-19	41,90,30,221	22,59,13,801	Corporate Guarantee -C&K Travel UK Limited	-	No	0.58%	-	-	-	19,31,16,420	
26	SBI Credit Card	FIN032(US)	20-Dec-19	1,02,28,06,087	1,02,28,06,087	Credit Card	-	No	-	-	-	-	-	
27	Shubhan Avighna	FIN033(US)	4-Nov-19	53,45,627	-	Corporate Guarantee given for Ezeego One Tours and Travels	-	No	-	-	-	53,45,627	-	
28	Spotlight Vaniya	FIN034(US)	5-Nov-19	12,82,25,753	12,82,25,753	Term Loan	-	No	0.22%	-	-	-	-	
29	UTI Trustee Company Private Limited	FIN035(US)	5-Nov-19	1,28,26,71,233	1,28,26,71,233	Commercial Paper	1,28,26,71,233	No	2.20%	-	-	-	-	
30	Varanium	FIN036(US)	13-Dec-19	60,00,00,000	60,00,00,000	NCD's	-	No	1.03%	-	-	-	-	
31	Vivek Mundra	FIN037(US)	31-Jul-19	10,20,97,367	10,20,97,367	Commercial Paper	-	No	0.17%	-	-	-	-	
32	WEX Europe UK Ltd	FIN038(US)	6-Nov-19	16,02,28,220	-	Corporate Guarantee given for Super Break Mini Holidays Limited	-	No	-	-	-	16,02,28,220	-	
33	Yes Bank	FIN07(US)		4,27,35,19,126	4,27,35,19,126	Corp Guarantee-FCTL Malvern	-	-	38.83%	-	-	-	-	
				11,34,58,80,272	11,34,58,80,272	Corp Guarantee-FCTL Prometheon Enterprise Ltd	-	-	-	-	-	-	-	
				1,57,81,21,762	1,57,81,21,762	Corp Guarantee-Receivables Factoring of Ezeego One	-	-	-	-	-	-	-	
				80,13,35,158	79,86,86,916	TOD	-	-	-	-	-	26,48,242	-	
				38,98,13,55,674	33,04,59,00,876		5,19,75,20,935					4,77,10,21,656	1,16,44,33,141	

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