

**FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Cox & Kings Limited
2.	Date of incorporation of corporate debtor	07/06/1939
3.	Authority under which corporate debtor is incorporated / registered	RoC-Mumbai
4.	Corporate identity number / limited liability identification number of corporate Debtor	L63040MH1939PLC011352
5.	Address of the registered office and principal office (if any) of corporate debtor	1 st Floor Turner Morrison Building 16 Bank Street Mumbai MH 400023, India
6.	Insolvency commencement date of the corporate debtor	October 22, 2019
7.	Date of invitation of expression of interest	January 04, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Minimum conditions for Resolution Applicant(s) to approach the Resolution Professional of the Company is: 1. Minimum tangible net worth of INR 50 Crores as on March 31, 2019 (For Corporates/LLPs/ firms & Consortium/ group companies/ collaboration/ joint venture) 2. Assets Under Management (AUM) of at least INR 1000 Crores as on March 31, 2019 (For ARCs) 3. Minimum Tangible Net worth of INR 100 Crores and above as on 31 st March 2019 (For FIIs/ NBFCs/Mutual Funds/ Private Equity Funds/Venture Capital Funds/ Banks etc.) For complete details please mail at cox.cirp@insolvencyservices.in
9.	Norms of ineligibility applicable under section 29A are available at:	https://ibbi.gov.in/webfront/legal_framework.php More details can be sought by emailing at cox.cirp@insolvencyservices.in
10.	Last date for receipt of expression of interest	January 31, 2020
11.	Date of issue of provisional list of prospective resolution applicants	February 05, 2020
12.	Last date for submission of objections to provisional list	February 10, 2020
13.	Date of issue of final list of prospective resolution applicants	February 15, 2020
14.	Date of issue of information memorandum, evaluation matrix	February 10, 2020

	and request for resolution plans to prospective resolution applicants	
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request may be sent to cox.cirp@insolvencyservices.in
16.	Last date for submission of resolution plans	March 12, 2020
17.	Manner of submitting resolution plans to resolution professional	A prospective resolution applicant in the final list may submit resolution plan or plans prepared in accordance with the Code and regulations to the resolution professional electronically/Physically within the time given at the email address mentioned in Sl. No. 21.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	April 04, 2020
19.	Name and registration number of the resolution professional	Alok Kumar Agarwal Reg. No.: IBBI/IPA-001/IP-P00059/2017-2018/10137
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Alok Kumar Agarwal Address: 605, Suncity Business Tower, Golf Course Road, Sector 54, Gurgaon, Haryana-122002, India e-mail: alok@insolvencyservices.in
21.	Address and email to be used for correspondence with the resolution professional	Address: C-100, Sector 2, Noida, Uttar Pradesh, 201301, India Email: cox.cirp@insolvencyservices.in
22.	Further Details are available at or with	On request to Resolution Professional
23.	Date of publication of Form G	January 04, 2020

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(Insolvency Professional)
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Date: January 04, 2020
Place: Gurgaon, Haryana, India