

Form G
Invitation for Expression of Interest (Amended)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1	NAME OF CORPORATE DEBTOR	Cox & Kings Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	June 07, 1939
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies – Mumbai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L63040MH1939PLC011352
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered Address 1st Floor Turner Morrison Building 16 Bank Street Mumbai MH 400023, India
6	INSOLVENCY COMMENCEMENT DATE OF THE CORPORATE DEBTOR	October 22, 2019
7	DATE OF INVITATION OF EXPRESSION OF INTEREST	Original Date of Invitation: Jan 04, 2020 1 st Amended Date of Invitation: Feb 08, 2020 2 nd Amended Date of Invitation: March 18, 2020 3 rd Amended Date of Invitation: July 10, 2020 4 th Amended Date of Invitation: July 20, 2020
8	ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT:	The eligibility criteria document is available on the website of the corporate debtor www.coxandkings.com or can be sought by sending an email to lp.CoxandKings@duffandphelps.com
9	NORMS OF ELIGIBILITY APPLICABLE UNDER SECTION 29A ARE AVAILABLE AT:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or can be sought by email at lp.CoxandKings@duffandphelps.com
10	LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST	August 5, 2020
11	DATE OF ISSUE OF PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	August 10, 2020
12	LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST	August 15, 2020
13	DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	August 17, 2020
14	DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX AND REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS	August 15, 2020

15	MANNER OF OBTAINING REQUEST FOR RESOLUTION PLAN, EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION	<p>Access to the Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information shall be granted to the qualified and eligible resolution applicants after signing the confidentiality undertaking with such applicant.</p> <p>Pursuant to the aforesaid, the prospective resolution applicant(s) shall be required to send an email to lp.CoxandKings@duffandphelps.com requesting for VDR access, Information Memorandum and other information.</p>
16	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	<p>Earlier Date for Submission of Resolution Plan: September 17, 2020</p> <p>1st Amended Date for Submission of Resolution Plan: September 30, 2020</p> <p>2nd Amended Date for Submission of Resolution Plan: October 07, 2020</p>
17	MANNER OF SUBMITTING RESOLUTION PLANS TO RESOLUTION PROFESSIONAL	<p>Resolution Plan shall be submitted in a sealed cover at the following address:</p> <p>Mr. Ashutosh Agarwala Resolution Professional, C/o Duff & Phelps India Private Ltd. 14th Floor, Raheja Tower, BKC, Bandra East, Mumbai 400 051</p> <p>The Resolution Plan may also be submitted in a soft copy electronically in a password protected file at the following e-mail address:</p> <p>lp.CoxandKings@duffandphelps.com</p>
18	ESTIMATED DATE FOR SUBMISSION OF RESOLUTION PLAN TO THE ADJUDICATING AUTHORITY FOR APPROVAL	<p>Earlier Date for Submission of Resolution Plan to Adjudicating Authority for Approval: October 17, 2020</p> <p>1st Amended Date for Submission of Resolution Plan to Adjudicating Authority for Approval: October 30, 2020</p> <p>2nd Amended Date for Submission of Resolution Plan to Adjudicating Authority for Approval: November 06, 2020</p>
19	NAME AND REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL	<p>Mr. Ashutosh Agarwala IBBI Regn No.: IBBI/IPA-001/IP-P01123/2018-19/11901</p>
20	NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p>Mr. Ashutosh Agarwala D-1005, Ashok Towers, Dr. S.S.Rao Road, Parel, Mumbai – 400 012 Email: Ashutosh.Agarwala@gmail.com</p>
21	ADDRESS AND EMAIL TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p>Mr. Ashutosh Agarwala – Resolution Professional of Cox & Kings Limited C/o. Duff & Phelps India Pvt. Ltd. 14th Floor, Raheja Tower, BKC, Bandra East Email id: lp.CoxandKings@duffandphelps.com</p>
22	FURTHER DETAILS ARE AVAILABLE AT OR WITH	<p>Further information can be obtained from the Resolution Professional through the following e-mail ID: lp.CoxandKings@duffandphelps.com</p>
23	DATE OF PUBLICATION OF FORM G	July 20, 2020

Date: July 20, 2020
Place: Mumbai

Mr. Ashutosh Agarwala
IBBI Regn No.: IBBI/PA-001/IP-P01123/2018-19/11901
D-1005, Ashok Towers, Dr. S.S.Rao Road,
Parel, Mumbai –400 012
Email: Ashutosh.Agarwala@gmail.com