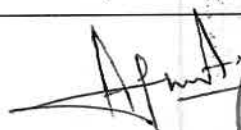
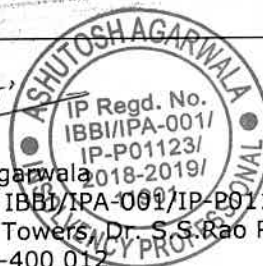


**Form G**  
**Invitation for Expression of Interest (Amended)**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1	NAME OF CORPORATE DEBTOR	Cox & Kings Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	June 07, 1939
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies - Mumbai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L63040MH1939PLC011352
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	<b>Registered Address</b> 1st Floor Turner Morrison Building 16 Bank Street Mumbai MH 400023, India
6	INSOLVENCY COMMENCEMENT DATE OF THE CORPORATE DEBTOR	October 22, 2019
7	DATE OF INVITATION OF EXPRESSION OF INTEREST	Original Date of Invitation: Jan 04, 2020 1 <sup>st</sup> Amended Date of Invitation: Feb 08, 2020 2 <sup>nd</sup> Amended Date of Invitation: March 18, 2020
8	ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT:	The eligibility criteria document is available on the website of the corporate debtor <a href="http://www.coxandkings.com">www.coxandkings.com</a> or can be sought by sending an email to <a href="mailto:Ip.CoxandKings@duffandphelps.com">Ip.CoxandKings@duffandphelps.com</a>
9	NORMS OF ELIGIBILITY APPLICABLE UNDER SECTION 29A ARE AVAILABLE AT:	Available at the website of IBBI ( <a href="https://ibbi.gov.in/legal-framework/">https://ibbi.gov.in/legal-framework/</a> ) or can be sought by email at <a href="mailto:Ip.CoxandKings@duffandphelps.com">Ip.CoxandKings@duffandphelps.com</a>
10	LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST	April 03, 2020
11	DATE OF ISSUE OF PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	April 06, 2020
12	LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST	April 13, 2020
13	DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	April 16, 2020
14	DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX AND REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS	On or before April 10, 2020

15	MANNER OF OBTAINING REQUEST FOR RESOLUTION PLAN, EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION	Access to the Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information shall be granted to the qualified and eligible resolution applicants after signing the confidentiality undertaking with such applicant.  Pursuant to the aforesaid, the prospective resolution applicant(s) shall be required to send an email to <a href="mailto:Ip.CoxandKings@duffandphelps.com">Ip.CoxandKings@duffandphelps.com</a> requesting for VDR access, Information Memorandum and other information.
16	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	As per the timelines stipulated in the Request for Resolution Plan, as approved by the Committee of Creditors
17	MANNER OF SUBMITTING RESOLUTION PLANS TO RESOLUTION PROFESSIONAL	Resolution Plan shall be submitted in a sealed cover at the following address:  Mr. Ashutosh Agarwala Resolution Professional, C/o Duff & Phelps India Private Ltd. 14 <sup>th</sup> Floor, Raheja Tower, BKC, Bandra East, Mumbai 400 051  The Resolution Plan may also be submitted in a soft copy electronically in a password protected file at the following e-mail address:  <a href="mailto:Ip.CoxandKings@duffandphelps.com">Ip.CoxandKings@duffandphelps.com</a>
18	ESTIMATED DATE FOR SUBMISSION OF RESOLUTION PLAN TO THE ADJUDICATING AUTHORITY FOR	As and when approved by the Committee of Creditors
19	NAME AND REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL	Mr. Ashutosh Agarwala IBBI Regn No.: IBBI/IPA-001/IP-P01123/2018-19/11901
20	NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Ashutosh Agarwala D-1005, Ashok Towers, Dr. S.S.Rao Road, Parel, Mumbai – 400 012 Email: <a href="mailto:Ashutosh.Agarwala@gmail.com">Ashutosh.Agarwala@gmail.com</a>
21	ADDRESS AND EMAIL TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Mr. Ashutosh Agarwala – Resolution Professional of Cox & Kings Limited C/o. Duff & Phelps India Pvt. Ltd. 14 <sup>th</sup> Floor, Raheja Tower, BKC, Bandra East Email id: <a href="mailto:Ip.CoxandKings@duffandphelps.com">Ip.CoxandKings@duffandphelps.com</a>
22	FURTHER DETAILS ARE AVAILABLE AT OR WITH	Further information can be obtained from the Resolution Professional through the following e-mail ID: <a href="mailto:Ip.CoxandKings@duffandphelps.com">Ip.CoxandKings@duffandphelps.com</a>
23	DATE OF PUBLICATION OF FORM G	March 18, 2020

Date: March 18, 2020  
Place: Mumbai

Mr. Ashutosh Agarwala  
IBBI Regn No.: IBBI/IPA-001/IP-P01123/2018-19/11901  
D-1005, Ashok Towers, Dr. S.S.Rao Road,  
Parel, Mumbai –400 012  
Email: [Ashutosh.Agarwala@gmail.com](mailto:Ashutosh.Agarwala@gmail.com)